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INSIDE INFORMATION

INFORMATION UPDATE ON CORPORATE BONDS OF A SUBSIDIARY

(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a), Rule 37.47A and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the inside information announcements of the Company dated 18 July 2023, 25 July 2023, 26 July 2023, 30 July 2023, 2 August 2023 and 22 August 2023, respectively (the "**Announcements**") relating to the Corporate Bonds issued by SOG China, a wholly-owned subsidiary of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby informs the Shareholders, holders of debt securities of the Group and potential investors of the following updates on the Corporate Bonds:

VOTING RESULTS OF THE THIRD MEETING OF THE HOLDERS OF THE CORPORATE BONDS

As disclosed in the announcement of the Company dated 22 August 2023, the Third Meeting of the Holders of the Corporate Bonds was convened by SOG China during the period from 28 August 2023 to 30 August 2023, and the voting results in respect of the resolutions proposed at the Third Meeting of the Holders of the Corporate Bonds were as follows:

Resolutions [#]		Results (Approximate percentage)		
		For	Against	Abstain
(1)	Amending the rules of the meetings of the holders of the Corporate Bonds	56.4234%	15.1736%	28.4030%

Resolutions [#]		Results (Approximate percentage)		
		For	Against	Abstain
(2)	Adjusting the arrangement for the repayment of principal and interest of the Corporate Bonds and the provision of credit enhancement measures, and adding the terms of a grace period for the repayment of principal and interest of the Corporate Bonds	54.1184%	17.4536%	28.4280%

Note[#]: Full text of resolutions (1) and (2) is set out in the announcement of the Company dated 22 August 2023.

As more than 50% of the votes was cast in favour of each of the resolutions (1) and (2) set out above, each of the resolutions (1) and (2) was passed. SOG China will promptly repay the first instalment of the principal and interest within the agreed timeframe of the Grace Period in the resolution (2) set out above. The specific repayment date will be announced separately.

Further information of the Corporate Bonds is published on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>).

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

Shareholders, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 31 August 2023

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive Directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive Directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive Directors.