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**E-House (China) Enterprise Holdings Limited**  
**易居(中國)企業控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2048)**

**DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of E-House (China) Enterprise Holdings Limited (the “**Company**”) dated 19 June 2023 in relation to, among other matters, the Rights Issue, the Underwriting Agreement, the Placing Agreements, the Whitewash Waiver and the Special Deal (the “**Rights Issue Announcement**”), dated 18 July 2023 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”), dated 1 August 2023 providing update on the Invitation for Irrevocable Restructuring Support (the “**RSA Announcement**”) and dated 17 August 2023 providing monthly update on the Rights Issue (the “**Monthly Update Announcement**”), together with the Rights Issue Announcement, the Delay Announcement and the RSA Announcement, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context otherwise requires.

**FURTHER DELAY IN DESPATCH OF THE CIRCULAR**

As disclosed in the Delay Announcement, having taken into account (a) the complexity of the information required for the Circular and the estimated time required for the Company to compile such information, and (b) the estimated time required for the Company to make further progress with the Restructuring under the New Schemes, the Company expects to despatch the Circular on or before 31 August 2023. The Executive has granted its consent to such extension.

Further, as disclosed in the RSA Announcement, as of the Final RSA Expiration Deadline, the Company has received the support from approximately 82.04% of the Scheme Creditors. Such Scheme Creditors comprise (i) holders of the Old Notes who had validly submitted Electronic Consent Instructions (including those that have already executed the Accession Deed and Restricted Notes Notice), (ii) Blocked Scheme Creditors who had validly submitted Accession Deeds and Restricted Notes Notices and (iii) the holder of the Convertible Note. Therefore, the Company has filed (i) an originating summons in relation to commencing the HK Scheme with the High Court of Hong Kong on 31 July 2023 and (ii) a summons for directions and petition in relation to commencing the Cayman Scheme with the Cayman Court on 1 August 2023 (31 July 2023 Cayman Islands time).

As disclosed in the Monthly Update Announcement, the Company has submitted the draft Circular to the Stock Exchange and the SFC for vetting. As of the date of this announcement, the Company is in the process of addressing the vetting comments (“**Vetting Comments**”) on the draft Circular from the Stock Exchange and the SFC. Having taken into account (a) the complexity of the information required for the Circular and the estimated time required for the Company to compile such information and address the Vetting Comments, and (b) the latest development of the Restructuring under the New Schemes and its latest timeline, the Company now expects to despatch the Circular on or before 30 November 2023.

An application has been made by the Company to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant consent for a further extension of time for the despatch of the Circular to 30 November 2023, and the Executive has indicated that it is minded to grant such consent.

Monthly announcement(s) will be made by the Company to update the Shareholders with any further developments relating to the aforementioned matters. The Company will also make announcement(s) to update the Shareholders and investors of any material development as soon as possible.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE RIGHTS SHARES**

**Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among other things, the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof (a summary of which is set out in the sub-section headed “Termination of the Underwriting Agreement” under the section headed “The Underwriting Agreement” in the Rights Issue Announcement). Accordingly, the Rights Issue may or may not proceed.**

**Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.**

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares and the nil-paid Right Shares.**

By order of the Board  
**E-House (China) Enterprise Holdings Limited**  
**ZHOU Xin**  
*Chairman*

Hong Kong, 31 August 2023

*As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Ding Zuyu and Dr. Cheng Li-Lan as executive Directors, Ms. Jiang Shanshan, Mr. Yang Yong and Mr. Song Jiajun as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*