

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Bank of Jiujiang Co., Ltd.**
九江銀行股份有限公司**

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6190)

ANNOUNCEMENT
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

References are made to the announcements of Bank of Jiujiang Co., Ltd.** (the “**Bank**”) dated 12 December 2022, 7 February 2023, 29 May 2023 and 29 June 2023 (the “**Announcements**”) and the circulars of the Bank dated 16 January 2023 and 13 June 2023 (the “**Circulars**”), in relation to, among other things, the proposed amendments to the Articles of Association of Bank of Jiujiang Co., Ltd. (the “**Articles of Association**”) (the “**Previous Amendments**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Circulars.

The Board hereby announces, upon the completion of the Issuance, relevant content of the registered capital and share capital structure of the Bank will change. Upon the approval of changes of registered capital by the national financial regulatory institution, the Bank will amend certain articles of the Articles of Association again based on the Previous Amendments (the “**Amendments**”).

The details of the Amendments are set out below:

Original Articles of Articles of Association	Revised Articles of Articles of Association
Article 5 The registered capital of the Bank is RMB2,407,367,200.	Article 5 The registered capital of the Bank is 2,847,367,200.

Original Articles of Association	Revised Articles of Association
<p>Article 25 As approved by the approval authority authorized by the State Council and other securities regulatory authorities, the Bank may issue a total of 2,407,367,200 ordinary shares.</p> <p>The shareholding structure of shares of the Bank is: 2,407,367,200 ordinary shares, including 2,000,000,000 domestic shares, accounting for approximately 83.08% of the total shares of the Bank; and 407,367,200 H shares, accounting for approximately 16.92% of the total shares of the Bank.</p>	<p>Article 25 As approved by the approval authority authorized by the State Council and other securities regulatory authorities, the Bank may issue a total of 2,847,367,200 ordinary shares.</p> <p>The shareholding structure of shares of the Bank is: 2,847,367,200 ordinary shares, including 2,365,000,000 domestic shares, accounting for approximately 83.06% of the total shares of the Bank; and 482,367,200 H shares, accounting for approximately 16.94% of the total shares of the Bank.</p>
<p>Reference to the “banking regulatory authorities of the State Council” in the Articles of Association shall be replaced by the “national financial regulatory institution”.</p>	
<p>Article 343 Definition</p> <p>(VII) The banking regulatory authorities of the State Council refer to the China Banking and Insurance Regulatory Commission and its agencies.</p>	<p>Article 343 Definition</p> <p>(VII) The national financial regulatory institution refers to the National Financial Regulatory Administration and its local offices.</p>

The Board resolved: (i) to consider and approve the Amendments; (ii) to propose to the shareholders at the shareholders’ general meeting of the Bank to authorize the Board, who would in turn delegate such authority to the chairman, the president and the secretary to the Board of the Bank to individually or jointly amend the relevant articles in the Articles of Association according to any changes in domestic and overseas laws, regulations and other regulatory documents, the requirements and advices from the relevant domestic and overseas regulatory authorities and the Hong Kong Stock Exchange and the actual situation of the issuance, handle the approval or filing procedures, and register the change and other relevant matters with the competent authority in charge of the company registration, the Companies Registry of Hong Kong and other relevant governmental authorities. The validity period for above authorization is twelve months from the date of consideration and approval of the Amendments by the shareholders’ general meeting of the Bank, whereby the amendments shall comply with the relevant PRC laws and regulations as well as the requirements of relevant regulatory and approval authorities; and (iii) to put forward the Amendments at the shareholders’ general meeting of the Bank as a special resolution for shareholders to consider and, if thought fit, to approve.

Subject to the consideration and approval of the Amendments at the shareholders' general meeting of the Bank, the Bank will form the new Articles of Association (the “**New Revised Articles of Association**”) in combination with the contents of the Previous Amendments and the Amendments,

and submit to the national financial regulatory institution for approval. The New Revised Articles of Association will take effect from the date of approval by the national financial regulatory institution. Prior to that, the existing Articles of Association of the Bank shall remain effective.

The Bank will hold an extraordinary general meeting (the “EGM”) for the purpose of considering and if thought fit, approving, inter alia, the Amendments. A circular containing (among other things) details of the above resolution and the notice of the EGM will be dispatched to the H shareholders of the Bank in due course.

By Order of the Board
Bank of Jiujiang Co., Ltd.**
Xiao Jing
Executive Director

Jiangxi, the PRC
31 August 2023

*As at the date of this announcement, the Board of the Bank comprises Mr. Xiao Jing and Mr. Yuan Delei as executive Directors; and Mr. Shi Zhishan as a non-executive Director.**

* *The seventh session of the Board has been elected at the general meeting of the Bank. Except Mr. Xiao Jing, Mr. Yuan Delei and Mr. Shi Zhishan, other Directors shall perform their duties upon obtaining the approval of their qualifications as Directors from the national financial regulatory institution.*

** *Bank of Jiujiang Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*