



Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended: 31 August 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme: Yuexiu Real Estate Investment Trust

Date Submitted: 04 September 2023

I. Movements in Interests

1. Stock code	00405	
		No. of units
Balance at close of preceding month		4,833,663,307
Increase / decrease (-)		60,074,864
General Meeting approval date (if applicable)		
Balance at close of the month		4,893,738,171

II. Details of Movements in Units**(A). Unit Options (under Unit Option Schemes of the Scheme)** Not applicable**(B). Warrants to Issue Units in the Scheme which are to be Listed** Not applicable**(C). Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)** Not applicable**(D). Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)** Not applicable**(E). Other Movements in Units**

1. Stock code of units issuable (if listed on SEHK) (Note 1, 3 and 4)		00405					
Type of Issue		At price (if applicable)		Issue and allotment date (Note 3 and 4)	General Meeting approval date (if applicable)	No. of new units in Scheme issued during the month pursuant thereto (E)	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
		Currency	Amount				
1).	Other (Please specify) Issue of units for payment of the Manager's Fee for the period from 1 January 2023 to 30 June 2023	HKD	1.516	31 August 2023		60,074,864	0

Total E (00405): 60,074,864

Total increase / decrease (-) during the month (00405) (i.e. Total of A to E)	<u>60,074,864</u>
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III. Remarks (if any)

Submitted by: Mr Yu Tat Fung

Title: Company Secretary of Yuexiu REIT Asset Management Limited, Manager of Yuexiu Real Estate Investment Trust
(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. If there is insufficient space, please submit additional document.
3. In the context of repurchase of units:
 - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units repurchased (if listed on SEHK)”; and
 - . “issue and allotment date” should be construed as “cancellation date”
4. In the context of redemption of units:
 - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units redeemed (if listed on SEHK)”; and
 - . “issue and allotment date” should be construed as “redemption date”