



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: InnoCare Pharma Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 04 September 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09969	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	25,000,000,000	USD	0.000002	USD	50,000	
Increase / decrease (-)				USD		
Balance at close of the month	25,000,000,000	USD	0.000002	USD	50,000	

Total authorised/registered share capital at the end of the month: USD 50,000

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09969	Description				
Balance at close of preceding month			1,499,673,235			
Increase / decrease (-)						
Balance at close of the month			1,499,673,235			

2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	These are Shares listed on the Science and Technology Innovation Board of the Shanghai Stock Exchange			
Balance at close of preceding month			264,648,217			
Increase / decrease (-)						
Balance at close of the month			264,648,217			

III. Details of Movements in Issued Shares**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)**

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)						
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	2023 RMB Share Incentive Scheme (Approved on 2 June 2023) - Grant of 7,209,000 Restricted Shares in the form of RMB Shares at a price of RMB6.95 per Restricted Share on 2 June 2023 under the First Grant pursuant to the 2023 RMB Share Incentive Scheme.		02 June 2023	0	7,209,000	
2).	2023 Share Award Scheme - Grants to be made in the form of RSUs underlined by 51,481,607 Hong Kong Shares, all of which were already issued prior to the Hong Kong IPO. Accordingly, no new shares affecting the total issued share numbers will be issued.		31 August 2023	0	0	

Total D (Ordinary shares): _____ 0

Remarks:

The total number of Restricted Shares to be granted to the Incentive Participants under the Incentive Scheme is 8,948,750 RMB Shares (comprising the First Grant and the Reserved Grant). The grants of Restricted Shares in the number of 1,739,750 RMB Shares under the Reserved Grant pursuant to the Incentive Scheme is to be made within 12 months since 02 June 2023. For further details, please refer to the Company's circular dated 3 May 2023, and the announcement dated 2 June 2023.

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Dr. Jisong Cui

Title: Chairperson and Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”