



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Leon Inspection Holding Limited

Date Submitted: 04 September 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01586	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	1,000,000,000	USD	0.00005	USD	50,000	
Increase / decrease (-)				USD		
Balance at close of the month	1,000,000,000	USD	0.00005	USD	50,000	

Total authorised/registered share capital at the end of the month: USD 50,000

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01586	Description				
Balance at close of preceding month			538,917,478			
Increase / decrease (-)			1,271,456			
Balance at close of the month			540,188,934			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable		Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		01586					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme adopted on 05/05/2017 (Grant on 04/07/2017, Exercise Price: HK\$1.28 Adjusted Exercise Price: HK\$1.164, then HK\$1.058, then HK\$0.0962)	3,256,275			3,256,275			44,350,080
General Meeting approval date (if applicable)		05 May 2017					
2). Share Option Scheme adopted on 05/05/2017 Share Option Scheme adopted on 05/05/2017 (Grant on 23/07/2018, Exercise Price: HK\$1.414 Adjusted Exercise Price: HK\$1.285, then HK\$1.168, then HK\$1.062)	2,662,000			2,662,000			44,350,080
General Meeting approval date (if applicable)		05 May 2017					
3). Share Option Scheme adopted on 05/05/2017 (Grant on 15/07/2021, Exercise Price:	30,613,000			30,613,000			44,350,080

HK\$2.14 Adjusted Exercise Price: HK\$1.945, then HK\$1.768)						
General Meeting approval date (if applicable) <u>05 May 2017</u>						
4). Share Option Scheme adopted on 05/05/2017 (Grant on 15/07/2021, Exercise Price: HK\$2.14 Adjusted Exercise Price: HK\$1.945, then HK\$1.768)	11,495,000		11,495,000			44,350,080
General Meeting approval date (if applicable) <u>05 May 2017</u>						

Total A (Ordinary shares): _____

Total funds raised during the month from exercise of options: _____

Remarks:

The options as listed above were granted under the same Share Option Scheme (the "Scheme") adopted on 05 May 2017. The refreshment of 10% limit (being 44,350,080 Shares) under the Scheme was approved at the extraordinary general meeting held on 29 September 2021 and relevant listing approval was granted by the Stock Exchange on 4 October 2021.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable		Ordinary shares	Type of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			01586					
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	5-year 2% coupon unlisted convertible bonds issued on 11 June 2021 (Conversion Price:HK\$1.63 Adjusted Conversion Price:HK\$1.48, then HK\$1.35, then US\$0.1730, then US\$0.1573)	USD	6,410,256.41	Converted	-200,000	6,210,256.41	1,271,456	39,480,333
Type of convertibles		Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		USD	0.1573					
General Meeting approval date (if applicable)		16 June 2023						

Total C (Ordinary shares): 1,271,456

Remarks:

The Company has allotted 1,271,456 shares on 18 August 2023 due to conversion of Convertible Bonds. As a result, the number of Conversion Shares to be allotted and issued upon full conversion decreased from 40,751,789 to 39,480,333 shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		01586				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Share award scheme						

Total E (Ordinary shares): _____

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	1,271,456
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not Applicable

Submitted by: Li Xiangli

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”