100,000,000

Status: New Submission



For the month ended:

Increase / decrease (-)

Balance at close of the month

31 August 2023

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchange	es and Clearing Limited										
Name of Issuer:	SINO GOLF HOLDINGS L	IMITED									
Date Submitted:	04 September 2023										
I. Movements in Author	orised / Registered Share	e Capital									
1. Class of shares	res Ordinary shares		Type of shares	Not applicable			Listed on SEHK (Note 1)		Yes		
Stock code	00361		Description						-		
1			Number of authorised/registered shares			Par value		Authorised/registered share capital			
Balance at close of preceding month		10,000,000,000			HKD	0.01 HKD		HKD	100,000,000		

10,000,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD 100,000,000

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HKD

0.01 HKD

## **II. Movements in Issued Shares**

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00361		Description				
Balance at close of preceding month		5,201,250,000					
Increase / decrease (-)		0					
Balance at close of the month			5,201,250,000				

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III.	Details of Movements	in Issued S	Shares								
(A)	. Share Options (under S	hare Optior	Schemes of the	e Issuer)	Not applica	ble					
<b>(</b> B)	). Warrants to Issue Share	es of the Iss	suer which are to	be Listed	<b>i</b> Not appli	icable					
(C)	). Convertibles (i.e. Conve	ertible into I	ssue Shares of t	he Issuer	which are t	to be Listed)			i		
1. Class of shares issuable Ordinary shares			Type of s	shares	Not applicable	Shares issuable to be listed of	on SEHK (Note 1) Yes				
Sto	ck code of shares issuable	(if listed on S	SEHK) (Note 1)	00361							
Description of the Convertibles Cu		s Currency	Amount at cle preceding m			vement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)			
1).	Convertible bond	HKD		74,100,000			74,100,000		0		650,000,000
Тур	e of convertibles	Bond/Note	es								
	ck code of the Convertibles sted on SEHK) (Note 1)	;									
Sub	scription/Conversion price	HKD		0.114							
	neral Meeting approval date pplicable)	30 Decem	nber 2020								
							Total C (Ordinary shares):		0		
<b>(</b> D)	. Any other Agreements	or Arrangen	nents to Issue S	hares of tl	he Issuer w	hich are to be listed, includin	g Options (other than Share	Options Schemes)	No	t applica	ble
<b>(E</b> )	). Other Movements in Iss	sued Share	Not applicable								
			Total increase / o	decrease (-	-) in Ordinar	y shares during the month (i.e.	Total of A to E)	0			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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### V. Confirmations

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#### Remarks:

Please refer to announcements of the Company dated 13 July 2016, 29 September 2016 and 27 November 2020 and the circulars of the Company dated 30 September 2016 and 9 December 2020 for further details.

Submitted by: CHOI KA YING

Title: COMPANY SECRETARY

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"

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- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"

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