

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Neither this announcement nor any copy thereof may be released into or distributed directly or indirectly in the United States or any other jurisdiction where such release or distribution might be unlawful.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.

This announcement is not, and does not form any part of, an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities have not been and will not be registered under the Securities Act, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of the offering in the United States.



COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Country Garden Holdings Company Limited (the “**Company**”) dated 30 August 2023 in relation to the issue of new Shares under General Mandate (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement have the same meanings as those defined in the Announcement.

COMPLETION OF THE SUBSCRIPTION

The Board announces that the conditions to completion of the Subscription as set out in the Subscription Agreement have been fulfilled and that completion of the Subscription took place on 4 September 2023. A total of 350,649,350 Shares, representing approximately 1.25% of the issued share capital of the Company immediately upon completion of the Subscription, have been allotted and issued to Kingboard Investments Limited, a nominee of the Subscriber in accordance with the terms and conditions of the Subscription Agreement.

EFFECT ON THE SHAREHOLDING STRUCTURE

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company (i) immediately before completion of the Subscription; and (ii) immediately upon completion of the Subscription is set out below:

	Immediately before completion of the Subscription		Immediately upon completion of the Subscription	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Concrete Win ^(Note)	14,539,618,535	52.61	14,539,618,535	51.95
Kingboard Investments Limited (the Subscriber's nominee)	—	—	350,649,350	1.25
Other public Shareholders	<u>13,098,240,061</u>	<u>47.39</u>	<u>13,098,240,061</u>	<u>46.80</u>
Total	<u><u>27,637,858,596</u></u>	<u><u>100.00</u></u>	<u><u>27,988,507,946</u></u>	<u><u>100.00</u></u>

Note: Concrete Win is wholly owned by Ms. Yang Huiyan, the chairman of the Board, an executive Director and the controlling shareholder of the Company.

By order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, the PRC, 4 September 2023

As of the date of this announcement, the executive directors of the Company are Ms. YANG Huiyan (Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Dr. CHENG Guangyu, Ms. WU Bijun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung and Mr. TO Yau Kwok.