

---

## APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

---

### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. a copy of the [REDACTED];
2. the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents;” and
3. a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about the Business of our Company — Summary of Material Contracts.”

### DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our websites at [www.immuneonco.com](http://www.immuneonco.com) during a period of 14 days from the date of this document:

1. the Articles of Association;
2. the accountants’ report prepared by Deloitte Touche Tohmatsu on the historical financial information of our Group, the text of which is set forth in Appendix IA to this document;
3. the audited consolidated financial statements of our Company for the two years ended December 31, 2021 and 2022 and the four months ended April 30, 2023;
4. the report prepared by Deloitte Touche Tohmatsu on the unaudited condensed consolidated financial statements of our Group as of and for the six months ended June 30, 2023, the text of which is set out in Appendix IB to this document;
5. the report prepared by Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
6. the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about the Business of our Company — Summary of Material Contracts;”
7. the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents;”
8. the service contracts referred to in “Appendix IV — Statutory and General Information — Further Information about Directors, Supervisors, Management and Substantial Shareholders — Particulars of Directors’ and Supervisors’ Service Contracts;”
9. the legal opinion issued by JunHe LLP, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of our Group under the PRC law;

