

## CONTENTS

### IMPORTANT NOTICE TO PROSPECTIVE [REDACTED]

*This document is [REDACTED] by our Company solely in connection with the [REDACTED] and the [REDACTED] and does not constitute an [REDACTED] to sell or a solicitation of an [REDACTED] to buy any security other than the [REDACTED] [REDACTED] by this document pursuant to the [REDACTED]. This document may not be used for the purpose of making, and does not constitute, an [REDACTED] or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] in any jurisdiction other than Hong Kong and no action has been taken to permit the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document for purposes of a public [REDACTED] and the [REDACTED] and sale of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.*

*You should rely only on the information contained in this document to make your [REDACTED] decision. The [REDACTED] is made solely on the basis of the information contained and the representations made in this document. We have not authorized anyone to provide you with information that is different from what is contained in this document. Any information or representation not contained nor made in this document must not be relied on by you as having been authorized by our Company, the Joint Sponsors, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], any of the [REDACTED], any of our or their respective directors, officers, employees, agents or representatives of any of them or any other parties involved in the [REDACTED]. Information contained on our website ([www.immuneonco.com](http://www.immuneonco.com)) does not form part of this document.*

	<i>Page</i>
Expected Timetable . . . . .	i
Contents . . . . .	iv
Summary . . . . .	1
Definitions . . . . .	29
Glossary of Technical Terms . . . . .	40
Forward-Looking Statements . . . . .	50
Risk Factors . . . . .	52
Waivers from Strict Compliance with the Listing Rules and Exemption from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance . . . . .	112
Information about This Document and the [REDACTED] . . . . .	117
Directors, Supervisors and Parties Involved in the [REDACTED] . . . . .	122
Corporate Information . . . . .	126

---

## CONTENTS

---

Industry Overview . . . . .	128
Regulatory Overview . . . . .	163
History, Development and Corporate Structure . . . . .	190
Business . . . . .	219
Relationship with Our Single Largest Shareholder . . . . .	323
Share Capital . . . . .	326
Substantial Shareholders . . . . .	330
Directors, Supervisors and Senior Management . . . . .	333
Financial Information . . . . .	349
Future Plans and Use of [REDACTED] . . . . .	385
[REDACTED] . . . . .	389
Structure of the [REDACTED] . . . . .	399
How to Apply for [REDACTED] . . . . .	409
Appendix I — Accountants’ Report . . . . .	I-1
Appendix II — Unaudited [REDACTED] Financial Information . . . . .	II-1
Appendix III — Taxation and Foreign Exchange . . . . .	III-1
Appendix IV — Summary of Principal Legal and Regulatory Provisions . . . . .	IV-1
Appendix V — Summary of Articles of Association . . . . .	V-1
Appendix VI — Statutory and General Information . . . . .	VI-1
Appendix VII — Documents Delivered to the Registrar of Companies and Available on Display . . . . .	VII-1