

---

## APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

---

### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. a copy of the [REDACTED];
2. the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Consents;” and
3. a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information about the Business of our Company — Summary of Material Contracts.”

### DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our websites at [www.immuneonco.com](http://www.immuneonco.com) during a period of 14 days from the date of this document:

1. the Articles of Association;
2. the accountants’ report prepared by Deloitte Touche Tohmatsu on the historical financial information of our Group, the text of which is set forth in Appendix I to this document;
3. the audited consolidated financial statements of our Company for the two years ended December 31, 2021 and 2022;
4. the report prepared by Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
5. the material contract referred to in “Appendix VI — Statutory and General Information — Further Information about the Business of our Company — Summary of Material Contract;”
6. the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Consents;”
7. the service agreements and letters of appointment referred to in “Appendix VI — Statutory and General Information — Further Information about Directors, Supervisors, Management and Substantial Shareholders — Particulars of Directors’ and Supervisors’ Service Contracts;”
8. the legal opinion issued by JunHe LLP, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of our Group under the PRC law;
9. the legal opinion issued by JunHe LLP, our legal advisor as to intellectual property laws of the PRC and the United States, in respect of certain aspects of the intellectual property laws of the PRC and the United States;
10. the industry report issued by Frost & Sullivan, the summary of which is set forth in “Industry Overview;” and

---

**APPENDIX VII                      DOCUMENTS DELIVERED TO THE REGISTRAR OF  
COMPANIES AND AVAILABLE ON DISPLAY**

---

11. a copy of the following PRC laws, together with unofficial English translations:
  - (i) the PRC Company Law;
  - (ii) the PRC Securities Law;
  - (iii) the Mandatory Provisions;
  - (iv) the Special Regulations; and
12. the terms of the Employee Incentive Plans.