HKEX
香 港 交 易 所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2023　　　　　　　　　　　　　Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Viva Goods Company Limited

Date Submitted: 05 September 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00933	Description				

	Number of authorised/registered shares		Par value		Authorised/registered share capital
Balance at close of preceding month	20,000,000,000	HKD	0.05	HKD	1,000,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	20,000,000,000	HKD	0.05	HKD	1,000,000,000

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Convertible Redeemable Preferred Shares			

	Number of authorised/registered shares		Par value		Authorised/registered share capital
Balance at close of preceding month	6,000,000,000	HKD	0.01	HKD	60,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	6,000,000,000	HKD	0.01	HKD	60,000,000

Total authorised/registered share capital at the end of the month: HKD　　　1,060,000,000

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00933	Description				
Balance at close of preceding month		9,720,261,727				
Increase / decrease (-)		0				
Balance at close of the month		9,720,261,727				

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		00933					

Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). 2021 Share Option Scheme Exercise Price: HK$0.67	178,034,333	Lapsed	-1,000,000	177,034,333	0	86,367,669	656,981,938
General Meeting approval date (if applicable)	18 January 2021						
2). 2021 Share Option Scheme Exercise Price: HK$1.30	11,688,000			11,688,000	0	3,896,000	656,981,938
General Meeting approval date (if applicable)	18 January 2021						

Total A (Ordinary shares):   0

Total funds raised during the month from exercise of options: HKD   0

(B). Warrants to Issue Shares of the Issuer which are to be Listed   Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		00933				

Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Convertible Bonds	HKD	555,100,000			555,100,000	0	1,708,000,000

Type of convertibles	Bond/Notes
Stock code of the Convertibles (if listed on SEHK) (Note 1)	
Subscription/Conversion price	HKD 0.325
General Meeting approval date (if applicable)	04 November 2013

Total C (Ordinary shares):   0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)   Not applicable

(E). Other Movements in Issued Share   Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)   0

IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations

Not Applicable

Submitted by:　　　　Chan Tsz Ping
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Title:　　　　Secretary
_____

　　　(Director, Secretary or other Duly Authorised Officer)

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Notes

1.　　　　SEHK refers to Stock Exchange of Hong Kong.

2.　　　　Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3.　　　　"Identical" means in this context:

　　　　.　　　the securities are of the same nominal value with the same amount called up or paid up;

　　　　.　　　they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

　　　　.　　　they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.　　　　If there is insufficient space, please submit additional document.

5.　　　　In the context of repurchase of shares:

　　　　.　　　"shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

　　　　.　　　"stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

　　　　.　　　"class of shares issuable" should be construed as "class of shares repurchased"; and

　　　　.　　　"issue and allotment date" should be construed as "cancellation date"

6.　　　　In the context of redemption of shares:

　　　　.　　　"shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

- "class of shares issuable" should be construed as "class of shares redeemed"; and

- "issue and allotment date" should be construed as "redemption date"