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## **Health and Happiness (H&H) International Holdings Limited**

**健合(H&H)國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1112)**

**13.5% Senior Notes due 2026**  
**(the “Notes”; Stock Code: 5812)**

### **PARTIAL REPURCHASE AND CANCELLATION OF THE NOTES**

Reference is made to the announcements of Health and Happiness (H&H) International Holdings Limited (the “**Company**”) dated 2 June 2023, 6 June 2023, 13 June 2023, 14 June 2023 and 27 June 2023 (the “**Announcements**”) in relation to the Notes on The Stock Exchange of Hong Kong Limited. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements. This announcement is made by the Company pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Company is pleased to announce that, with a view to reducing financing cost and optimizing capital structure, on 5 September 2023, the Company repurchased from the market US\$4,100,000 in principal amount of the Notes, representing approximately 2.05% of the initial aggregate principal amount of the Notes. As of the date of this announcement, the Company has in aggregate repurchased US\$20,200,000 in principal amount of the Notes, representing approximately 10.10% of the initial aggregate principal amount of the Notes (the “**Repurchased Notes**”).

The Company funded the repurchase by its internal resources.

As of the date of this announcement, the Repurchased Notes will be cancelled in accordance with the terms of the indenture governing the Notes. After cancellation of the Repurchased Notes, the outstanding principal amount of the Notes will be US\$179,800,000, representing approximately 89.90% of the initial principal amount of the Notes.

The Company will continue to explore opportunities to reduce the finance cost of the Company and optimize its capital structure.

Pursuant to Rule 37.48(a) of the Listing Rules, the Company will make a further announcement for every subsequent 5% interval of the initial aggregate principal amount of the Notes that have been redeemed or cancelled in accordance with the terms of the indenture governing the Notes.

By order of the Board  
**Health and Happiness (H&H) International Holdings Limited**  
**Luo Fei**  
*Chairman*

Hong Kong, 5 September 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei and Mr. Wang Yidong; the non-executive directors of the Company are Mrs. Laetitia Albertini, Dr. Zhang Wenhui and Mr. Luo Yun; and the independent non-executive directors of the Company are Mr. Tan Wee Seng, Mrs. Lok Lau Yin Ching and Professor Ding Yuan.*