



Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended: 31 August 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme: Link Real Estate Investment Trust

Date Submitted: 06 September 2023

I. Movements in Interests

1. Stock code	00823	
		No. of units
Balance at close of preceding month		2,553,845,091
Increase / decrease (-)		8,085,484
General Meeting approval date (if applicable)		
Balance at close of the month		2,561,930,575

II. Details of Movements in Units

(A). Unit Options (under Unit Option Schemes of the Scheme) Not applicable

(B). Warrants to Issue Units in the Scheme which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

1. Stock code of units issuable (if listed on SEHK) (Note 1)		00823					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto (C)	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1). Guaranteed Green Convertible Bonds due 2024	HKD	787,000,000			787,000,000		7,589,199
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	05936						
Subscription/Conversion price	HKD	103.7					
General Meeting approval date (if applicable)							
2). Guaranteed Convertible Bonds due 2027	HKD	3,300,000,000			3,300,000,000		56,151,097
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	05662						
Subscription/Conversion price	HKD	58.77					
General Meeting approval date (if applicable)							

Total C (00823): _____

(D). Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes) Not applicable

(E). Other Movements in Units

1. Stock code of units issuable (if listed on SEHK) (Note 1, 3 and 4)		00823					
Type of Issue		At price (if applicable)		Issue and allotment date (Note 3 and 4)	General Meeting approval date (if applicable)	No. of new units in Scheme issued during the month pursuant thereto (E)	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
		Currency	Amount				
1).	Scrip dividend	HKD	43.435	01 August 2023		8,085,484	0

Total E (00823): 8,085,484

Remarks:

During the month ended 31 August 2023, 8,085,484 new units were issued pursuant to the distribution reinvestment scheme in respect of the final distribution for the financial year ended 31 March 2023.

Further details of the said distribution reinvestment scheme were disclosed in the circular dated 30 June 2023.

Total increase / decrease (-) during the month (00823) (i.e. Total of A to E) 8,085,484

III. Remarks (if any)

Submitted by: Kenneth Tai Lun WONG

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. If there is insufficient space, please submit additional document.
3. In the context of repurchase of units:
 - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units repurchased (if listed on SEHK)”; and
 - . “issue and allotment date” should be construed as “cancellation date”
4. In the context of redemption of units:
 - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units redeemed (if listed on SEHK)”; and
 - . “issue and allotment date” should be construed as “redemption date”