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深圳高速公路集团股份有限公司

SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT

ISSUE OF THE 2023 PHASE II MEDIUM-TERM NOTES

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of Shenzhen Expressway Corporation Limited (the “Company”) hereby announces that the Company issued the 2023 Phase II Medium-term Notes in the interbank market of the PRC on 4-5 September 2023, the basic information of which is as follows:

Name	Shenzhen Expressway Corporation Limited 2023 Phase II Medium-term Notes		
Abbreviation	23 Shenzhen Expressway MTN002		
Code	102382388	Term	5 years
Value date	6 September 2023	Maturity date	6 September 2028
Amount to be issued	RMB1 billion	Actual amount issued	RMB1 billion
Interest rate	3.05%	Issue price	RMB100 per RMB100 face value
Book runner	Bank of China Limited		
Lead underwriter	Bank of China Limited		
Joint lead underwriter	Ping An Bank Co., Ltd.		

By Order of the Board
Zhao Gui Ping
Joint Company Secretary

Shenzhen, PRC, 6 September 2023

As at the date of this announcement, the Directors of the Company are Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Mr. LÜ Da Wei (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.