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## **BEIJING GAS BLUE SKY HOLDINGS LIMITED** **北京燃氣藍天控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 6828)**

### **DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Beijing Gas Blue Sky Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that on 6 September 2023, the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) in respect of an uncommitted revolving loan facility with an aggregate amount of up to HK\$400,000,000 equivalent (the “**Facility**”) with two banks as original lenders, one of which shall also act as the agent (“**Agent**”). The maturity date of the Facility is 12 months from the date of the first utilisation of the Facility. Each utilisation under the Facility shall be repayable in full on the last day of the corresponding interest period of one, two, three or six month(s) or any other period agreed between the Company and the Agent.

The Facility Agreement provides that, among others, throughout the life of the Facility, it would be a change of control (“**Change of Control**”) if (A) the State-owned Assets Supervision and Administration Commission of People’s Government of Beijing Municipality\* (北京市人民政府國有資產監督管理委員會) is no longer the single largest shareholder of Beijing Enterprises Group Company Limited (北京控股集團有限公司) (“**BE Group**”); (B) BE Group does not or ceases to beneficially own at least 51% of the issued share capital of Beijing Gas Group Co., Ltd (北京市燃氣集團有限責任公司) (“**Beijing Gas Group**”); or (C) Beijing Gas Group does not or ceases to beneficially own at least 51% of the issued share capital of the Company. Each of BE Group and Beijing Gas Group is a controlling shareholder of the Company.

If a Change of Control occurs:

- (a) the Company shall promptly notify the Agent upon becoming aware of that event;
- (b) a lender under the Facility Agreement shall not be obliged to fund a utilisation of the Facility; and
- (c) if a lender so requires and notifies the Agent, the Agent shall, by not less than 14 days’ notice to the Company, cancel the commitment of that lender and declare the participation of that lender in the outstanding loan, together with accrued interest, and all other amounts accrued under the finance documents immediately due and payable.

As at the date of this announcement, Beijing Gas Group indirectly holds approximately 66.37% of the issued shares of the Company.

The Company will make disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules so long as circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board  
**Beijing Gas Blue Sky Holdings Limited**  
**Zhi Xiaoye**  
*Chairman*

Hong Kong, 6 September 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Li Weiqi, Mr. Wu Haipeng, Mr. Chen Ning and Mr. Yeung Shek Hin; the non-executive directors of the Company are Mr. Zhi Xiaoye and Mr. Shao Dan; and the independent non-executive directors of the Company are Mr. Cui Yulei, Ms. Hsu Wai Man Helen and Mr. Xu Jianwen.*

\* *For identification purposes only*