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TATA Health International Holdings Limited

TATA 健康國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1255)

FURTHER POSTPONEMENT OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) dated 16 August 2023 and the Revised Proxy form for use at the Annual General Meeting to be held at 11:00 a.m. on Thursday, 7 September 2023 (“**Proxy Form**”) issued by TATA Health International Holdings Limited (the “**Company**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Notice and the Proxy Form unless otherwise defined.

As disclosed in the Notice, the forthcoming AGM was initially scheduled to be held on 7 September 2023. According to the proxy forms the Company received so far, the special resolution contained in the form, namely the motion to approve the proposed amendments to the existing memorandum and articles of association of the Company and to adopt the second amended and restated memorandum and articles of association of the Company, is vetoed. As such, it is expected that the Company would fail to pass this special resolution at the forthcoming AGM, constituting a breach of the Core Shareholder Protection Standards in Appendix III of the Main Board Listing Rules of The Stock Exchange of Hong Kong Limited. As the passage of the resolution requires additional time to further amend the Company’s articles of association, the date of the meeting will be further postponed to a date to be determined.

The Company will publish further updates on the expected date of the AGM and the relevant change of book closure period as and when appropriate.

By order of the Board
TATA Health International Holdings Limited
Yang Jun
Chairman of the Board

Hong Kong, 6 September 2023

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. Yang Jun and Mr. Lai Wenjing; four non-executive directors, namely, Mr. Lin Zheming, Mr. Lin Jun, Mr. Chu Chun Ho, Dominic and Mr. Chen Anhua; and three independent non-executive directors, namely, Mr. Xie Rongxing, Mr. Wang Jian and Ms. Tan Yuying.