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深圳高速公路集團股份有限公司

SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT ON PARTICIPATION IN THE COLLECTIVE RESULTS PRESENTATION OF LISTED COMPANIES IN THE EXPRESSWAY INDUSTRY IN SHANGHAI

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Notice is hereby given that on Thursday, 14 September 2023, Shenzhen Expressway Corporation Limited (the “Company”) will participate in the Collective Results Presentation of Listed Companies in the Expressway Industry in Shanghai (in Chinese) to communicate with investors on common concerns. The relevant matters are as follows:

I. TYPE OF THE PRESENTATION

The investor presentation will be held in the means of online broadcast of performance explanation videos, on-site communications, live video streaming and online text interaction. The Company will interact and communicate with investors on the results and operating conditions of the first half of 2023, and answer questions that are of common concern to investors within the scope permitted by information disclosure.

II. TIME AND PLACE OF THE PRESENTATION

1. Time of the meeting: Thursday, 14 September 2023
9: 30 a.m. – 11: 30 a.m., 14: 00 p.m. – 17: 00 p.m.
2. Venue of the meeting: SSE Roadshow Centre of the Shanghai Stock Exchange
(Website: <http://roadshow.sseinfo.com/>)
3. Means of the meeting: Online broadcast of performance explanation video (morning), on-site communication, live video streaming and online text interaction (afternoon)

III. PARTICIPANTS

The Company: Mr. Liao Xiang Wen, Executive Director & President;
Mr. Xu Hua Xiang, Independent Non-executive Director;
Ms. Zhao Gui Ping, Chief Financial Officer & Joint Company Secretary;
All shareholders and investors are welcomed to participate in the presentation.

IV. INVESTORS' PARTICIPATION

1. Investors may participate in the results presentation online through the Internet at the SSE Roadshow Centre (<http://roadshow.sseinfo.com/>) on Thursday, 14 September 2023.
2. Investors can log in to the homepage of the SSE Roadshow Centre's website by 16: 00 on Wednesday, 13 September 2023 to click on the column of "pre-solicitation of questions" or raise questions through the Company's email at ir@sz-expressway.com. The Company will answer questions that investors are generally concerned about at the presentation.

V. CONTACT INFORMATION

Contact address: 46th Floor, Hanking Center Tower, No.9968 Shennan Avenue, Nanshan District, Shenzhen, Guangdong

Contact person: Mr. Tang Jian Feng, Investor Relations Department.

Telephone: 86-755-8669 8065

Fax: 86-755-8669 8002

E-mail: ir@sz-expressway.com

By Order of the Board

Zhao Gui Ping

Joint Company Secretary

Shenzhen, PRC, 7 September 2023

As at the date of this announcement, the Directors of the Company are Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Mr. LÜ Da Wei (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.