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PARTIAL REPURCHASE OF THE BONDS

WENDING ZHONGYUAN COMPANY LIMITED

(incorporated with limited liability in the British Virgin Islands)

(the "Issuer")

US\$100,000,000 4.0 per cent. Guaranteed Bonds due 2025

(the "Bonds", Stock Code: 5066)

unconditionally and irrevocably guaranteed by



中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

(the "Guarantor")

Reference is made to the notice of listing of the Bonds of the Issuer and the Guarantor dated 22 March 2022 and the announcement of the Issuer and the Guarantor dated 23 March 2023 in relation to the listing of the Bonds on The Stock Exchange of Hong Kong Limited. This announcement is made pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Issuer hereby announces that, on 12 July 2022, 10 August 2023, 4 September 2023 and 5 September 2023, Central China International Financial Holdings Company Limited, one of the Guarantor's subsidiaries, repurchased the Bonds in the aggregate principal amount of U.S.\$5 million, U.S.\$3 million, U.S.\$2 million and U.S.\$2 million respectively, representing 5 per cent., 3 per cent., 2 per cent. and 2 per cent. of the initial principal amount of the Bonds. As at the date of this announcement, the repurchased Bonds have been cancelled.

As at the date of this announcement, Central China International Financial Holdings Company Limited has repurchased the Bonds in an aggregate principal amount of U.S.\$12 million in total, representing 12 per cent. of the initial principal amount of the Bonds, and the outstanding principal amount of the Bonds is U.S.\$88 million, representing 88 per cent. of the initial principal amount of the Bonds.

Hong Kong, 7 September 2023

As at the date of this announcement, the sole director of Wending Zhongyuan Company Limited is Ms. CAO Yuan and the board of directors of Central China Securities Co., Ltd. (中原证券股份有限公司) comprises Mr. LU Zhili, Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin, Mr. TIAN Shengchun, Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun.