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**儒意控股**  
RUYI HOLDINGS

**China Ruyi Holdings Limited**

**中國儒意控股有限公司**

*(a company incorporated in Bermuda with limited liability)*

**(Stock Code: 136)**

**ENTERING INTO OF SUPPLEMENTAL AGREEMENTS  
REGARDING ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement dated 4 July 2023 (the “**Announcement**”) and the circular dated 30 August 2023 of China Ruyi Holdings Limited (the “**Company**”), in relation to, among other things, entering into of the Independent Subscriber Share Subscription Agreements and issue of new Shares under General Mandate. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the Independent Subscriber Share Subscription Agreements, subject to the “Conditions Precedent under each of the Share Subscription Agreements” as set out in the Announcement being satisfied or waived (as applicable) and the relevant terms under the Independent Subscriber Share Subscription Agreements, each of the Independent Subscribers shall complete the subscription of all the relevant Subscription Shares in one or multiple tranches before 5 September 2023 (the “**Last Issue Date**”).

Based on commercial considerations, on 5 September 2023, the Company has entered into supplemental agreements separately with each of the Independent Subscribers pursuant to which the Company and each of the Independent Subscribers have agreed to extend the Last Issue Date under each of the Independent Subscriber Share Subscription Agreements to 29 November 2023.

Save for the extension of the Last Issue Date under each of the Independent Subscriber Share Subscription Agreements disclosed above, all other terms and conditions of each of the Independent Subscriber Share Subscription Agreements remain unchanged and in full force and effect.

By order of the Board  
**China Ruyi Holdings Limited**  
**Ke Liming**  
*Chairman*

Hong Kong, 7 September 2023

*As at the date of this announcement, the Executive Directors of the Company are Mr. Ke Liming, Ms. Chen Xi and Mr. Zhang Qiang; the Non-Executive Director of the Company is Mr. Yang Ming; and the Independent Non-Executive Directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.*