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Television Broadcasts Limited
電視廣播有限公司

(Incorporated in Hong Kong with limited liability)
Stock Code: 00511

**COMPLETION OF ISSUE OF CONVERTIBLE BOND
PURSUANT TO GENERAL MANDATE**

Reference is made to the announcement of Television Broadcasts Limited (the “Company”) dated 16 August 2023 in relation to, among other things, the Subscription (the “Announcement”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all the Conditions Precedent to the Subscription have been fulfilled and Completion took place on 6 September 2023. Upon the Completion, the Convertible Bonds in the aggregate principal amount of HK\$156 million were issued to the subscriber. The net proceeds from the issue of the Convertible Bonds, being approximately HK\$155.2 million, will be used for general corporate purposes.

By Order of the Board
CHAN Shu Hung
Acting Company Secretary

Hong Kong, 8 September 2023

As at the date of this announcement, the Board of the Company comprises:

Executive Chairman

Thomas HUI To

Non-executive Directors

LI Ruigang

Anthony LEE Hsien Pin

Kenneth HSU Kin

Independent Non-executive Directors

Dr. William LO Wing Yan JP

Dr. Allan ZEMAN GBM, GBS, JP

Felix FONG Wo BBS, JP