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SHANGHAI ELECTRIC GROUP COMPANY LIMITED

上海電氣集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02727)

VOLUNTARY ANNOUNCEMENT

BRIEFING SESSION ON THE INTERIM RESULTS FOR THE YEAR 2023

This announcement is made by Shanghai Electric Group Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company published 2023 Interim Report of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) on 31 August 2023. In order to present to the investors with a more comprehensive and in-depth understanding of its operating results and financial position for the first half of 2023, the Company plans to hold the briefing session on the interim results for the Year 2023 on 18 September 2023, and interact with investors in regard to their concern.

I. TYPE OF THE BRIEFING SESSION

The investor briefing session will be convened via online interaction. The Company will interact and communicate with investors on the details of its operating results and financial indicators for the first half of 2023 and answer questions of common concern from the investors within the scope of disclosable information.

II. TIME AND LOCATION OF THE BRIEFING SESSION

Time of the briefing session: from 15:00 to 16:00 on Monday, 18 September 2023

Location of the briefing session: SSE Roadshow Center of Shanghai Stock Exchange (<https://roadshow.sseinfo.com/>)

Way of convening the briefing session: online interaction at SSE Roadshow Center

III. PARTICIPANTS OF THE BRIEFING SESSION

Ms. LENG Weiqing, the chairlady of the board of directors, executive director and chief executive officer of the Company

Mr. LIU Ping, the executive director and president of the Company
Mr. ZHOU Zhiyan, the chief financial officer and secretary to the board of directors of the Company
Mr. XI Juntong, the independent non-executive director of the Company
(Participants may be adjusted in special occasions)

IV. INVESTORS' PARTICIPATION

1. Investors may participate in the briefing session by visiting SSE Roadshow Center of Shanghai Stock Exchange (<https://roadshow.sseinfo.com/>) from 15:00 to 16:00 on Monday, 18 September 2023.
2. Investors may submit questions through logging in to the homepage of the SSE Roadshow Center website, clicking the column of "Pre-solicitation of questions" (<https://roadshow.sseinfo.com/questionCollection.do>) and selecting this event or sending email to the Company (ir@shanghai-electric.com) from Monday, 11 September 2023 to Friday, 15 September 2023 (before 16:00). The Company will answer questions of common concern of investors during the briefing session.

V. CONTACT PERSON AND CONTACT METHODS

Contact person: WU Linshan
Telephone: 021-3326 1701
E-mail: ir@shanghai-electric.com

VI. OTHER MATTERS

After the investor briefing session, investors may check the convening and main contents of the investor briefing session through SSE Roadshow Center (<https://roadshow.sseinfo.com/>).

By order of the Board

Shanghai Electric Group Company Limited

LENG Weiqing

Chairlady of the Board

Shanghai, the PRC, 8 September 2023

As at the date of this announcement, the executive directors of the Company are Ms. LENG Weiqing, Mr. LIU Ping and Mr. ZHU Zhaokai; the non-executive directors of the Company are Ms. YAO Minfang and Ms. LI An; and the independent non-executive directors of the Company are Dr. XI Juntong, Dr. XU Jianxin and Dr. LIU Yunhong.

** For identification purpose only*