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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中國光大銀行股份有限公司

China Everbright Bank Company Limited (the “Company”)

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6818)

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers and Dealers

CEB International

*China Everbright Bank
Hong Kong Branch*

Citigroup

CITIC Securities

Application has been made by the Company to The Stock Exchange of Hong Kong Limited for the listing of the Programme during the period of 12 months after 8 September 2023 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 8 September 2023. The listing of the Programme is expected to become effective on or about 11 September 2023.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
8 September 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. Wang Zhiheng and Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Wei, Mr. Zhu Wenhui, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Ligu, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.