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**CHINA LITERATURE LIMITED**

**阅文集团**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 772)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO  
RENEWAL OF CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the announcement of the Company (the “**Announcement**”) published on August 10, 2023, in relation to, among others, the renewal of continuing connected transactions. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement. The Board would like to provide further information in relation to the 2024 Joint Investment Agreement pursuant to Chapter 14A of the Listing Rules.

As the highest applicable percentage ratio, being the revenue ratio, in respect of the proposed annual caps for the 2024 Joint Investment Agreement is more than 5%, the transactions contemplated thereunder are therefore subject to reporting, announcement, annual review and independent Shareholders’ approval under Chapter 14A of the Listing Rules.

A circular containing, among other things, (i) details of the transactions contemplated under the 2024 Joint Investment Agreement and 2024 IP Cooperation Framework Agreement, (ii) a letter of recommendation from the Independent Board Committee to the independent Shareholders, and (iii) a letter of recommendation from the independent financial adviser to the Independent Board Committee and independent Shareholders will be dispatched to Shareholders. As the Company requires additional time to prepare and finalize certain information for inclusion in the circular, it will dispatch the circular to Shareholders on or before November 22, 2023.

The above supplemental information does not affect other information contained in the Announcement and, save as disclosed in this announcement, all the other information in the Announcement remains unchanged.

By order of the Board  
**CHINA LITERATURE LIMITED**  
**Mr. James Gordon Mitchell**

*Chairman of the Board and Non-executive Director*

Hong Kong, September 8, 2023

*As at the date of this announcement, the Board comprises Mr. Hou Xiaonan and Mr. Huang Yan as executive Directors; Mr. James Gordon Mitchell, Mr. Cao Huayi and Mr. Xie Qinghua as non-executive Directors; Ms. Yu Chor Woon Carol, Ms. Leung Sau Ting Miranda and Mr. Liu Junmin as independent non-executive Directors.*