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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

**COMPLETION OF
MAJOR TRANSACTION IN RELATION TO
DISPOSAL OF INVESTMENT INTERESTS THROUGH LISTING-FOR-SALES**

Reference is made to the announcements of China Development Bank International Investment Limited (the “**Company**”) dated 1 June 2022, 30 June 2022, 15 July 2022, 5 August 2022 and 31 August 2022, and the circular of the Company dated 26 September 2022 (the “**Circular**”) in relation to (among other things) the disposal of the 4.82% equity interest in P.G. Logistics held by the Company through listing-for-sales on SUAEX. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

The Board is pleased to announce that, all the terms and condition under the Equity Transfer Agreement have been fulfilled, pursuant to which the Disposal was completed in early September 2023. Upon completion of the Disposal, the Company ceased to hold any interest in P.G. Logistics, and the results of P.G. Logistics will no longer be consolidated into the Company’s consolidated financial statements.

By Order of the Board

China Development Bank International Investment Limited

LU Yanpo

Chairman

Hong Kong, 8 September 2023

As at the date of this announcement, the Board is comprised of Mr. LU Yanpo as Non-executive Director; and Mr. SIN Yui Man, Dr. FAN Ren Da, Anthony and Mr. CHEUNG Ngai Lam as Independent Non-executive Directors.