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恒 投 證 券
HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))

(the “Company”)
(Stock Code: 01476)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 8 SEPTEMBER 2023;
MEMBERS OF THE FIFTH SESSION OF THE BOARD OF
DIRECTORS, THE BOARD
COMMITTEES AND THE SUPERVISORY COMMITTEE;
APPOINTMENT OF PRESIDENT AND
OTHER SENIOR MANAGEMENT
AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the 2023 second extraordinary general meeting (the “**EGM**”) of the Company both dated 24 July 2023, the supplemental notice (the “**Supplemental Notice**”) and the supplemental circular (the “**Supplemental Circular**”) of the EGM of the Company both dated 22 August 2023, and the announcement (the “**Announcement**”) of the Company dated 7 August 2023. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Notice, the Circular, the Supplemental Notice, the Supplemental Circular and the Announcement.

POLL RESULTS OF THE EGM

The EGM was held at the meeting room of 11/F, China Life Centre, No. 17 Finance Street, Xicheng District, Beijing, the PRC at 9:00 a.m. on Friday, 8 September 2023. The EGM was held in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

The EGM was convened by the Board and was presided over by Mr. Zhu Yanhui, the Chairman. All the Directors of the Company attended the EGM. Voting at the EGM was taken by poll.

As at the date of the EGM, the total number of issued share capital of the Company was 2,604,567,412 Shares (of which 2,153,721,412 Shares were Domestic Shares and 450,846,000 Shares were H Shares), all of which entitle the holders to attend and vote for or against on the resolutions (the “**Resolutions**”) proposed at the EGM. Shareholders holding an aggregate of 2,107,235,812 voting Shares, representing approximately 80.91% of the total number of issued voting Shares of the Company, attended the EGM either in person or by proxy.

No Shareholder was required to abstain from voting on any of the Resolutions in accordance with the requirements of the Listing Rules. There were no Shares entitling the holders to attend the EGM but requiring them to abstain from voting in favour of any of the Resolutions as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention to vote against or to abstain from voting on any of the Resolutions as set out in the Notice, the Circular, the Supplemental Notice and the Supplemental Circular. The Company was not aware of any party indicating its intention to vote only against any of the Resolutions or abstain from voting at the EGM. All Resolutions were put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company’s H Share Registrar, was appointed as scrutineer of the EGM. Two Shareholders’ representatives and one supervisors’ representative were also appointed as vote counters and scrutineer of the EGM, respectively.

The poll results in respect of the Resolutions are as follows:

ORDINARY RESOLUTIONS		Votes (%)		
		For	Against	Abstain
1.	To consider and approve the election of Directors of the fifth session of the Board			
1.1	To consider and approve the election of Mr. Zhu Yanhui as an executive Director of the fifth session of the Board	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
1.2	To consider and approve the election of Mr. Yu Lei as a non-executive Director of the fifth session of the Board	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
1.3	To consider and approve the election of Mr. Wang Linjing as a non-executive Director of the fifth session of the Board	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
1.4	To consider and approve the election of Mr. Li Ye as a non-executive Director of the fifth session of the Board	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)

ORDINARY RESOLUTIONS		Votes (%)		
		For	Against	Abstain
1.5	To consider and approve the election of Ms. Yang Qin as a non-executive Director of the fifth session of the Board	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
1.6	To consider and approve the election of Mr. Li Yanyong as a non-executive Director of the fifth session of the Board	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
1.7	To consider and approve the election of Mr. Chen Xin as an independent non-executive Director of the fifth session of the Board	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
1.8	Withdrawn			
1.9	Withdrawn			
1.10	To consider and approve the election of Ms. Cheng Zhuo as an independent non-executive Director of the fifth session of the Board	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
1.11	To consider and approve the election of Mr. Xu Hongcai as an independent non-executive Director of the fifth session of the Board	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
2	To consider and approve the election of Supervisors of the fifth session of the Supervisory Committee			
2.1	To consider and approve the election of Ms. Yu Lei as a shareholder representative Supervisor of the fifth session of the Supervisory Committee	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
2.2	To consider and approve the election of Mr. Chen Feng as a shareholder representative Supervisor of the fifth session of the Supervisory Committee	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)
3	To consider and approve the allowance for Directors of the fifth session of the Board and Supervisors of the fifth session of the Supervisory Committee	1,876,495,812 (89.05%)	230,740,000 (10.95%)	0 (0%)

SPECIAL RESOLUTION		Votes (%)		
		For	Against	Abstain
4	To consider and approve the proposed amendments to the Articles of Association	2,107,235,812 (100%)	0 (0%)	0 (0%)

As more than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favor of the Resolutions 1 to 3, these Resolutions were duly passed as ordinary resolutions. As more than two-thirds of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the Resolution 4, this Resolution was duly passed as a special resolution.

MEMBERS OF THE FIFTH SESSION OF THE BOARD OF DIRECTORS, THE BOARD COMMITTEES AND THE SUPERVISORY COMMITTEE

Members of the Fifth Session of the Board of Directors

As approved by the Shareholders at the EGM, Mr. Zhu Yanhui was appointed as an executive Director of the fifth session of the Board, Mr. Yu Lei, Mr. Wang Linjing, Mr. Li Ye, Ms. Yang Qin and Mr. Li Yanyong were appointed as non-executive Directors of the fifth session of the Board, and Mr. Chen Xin, Mr. Xu Hongcai and Ms. Cheng Zhuo were appointed as independent non-executive Directors of the fifth session of the Board. The term of office of the members of the fifth session of the Board will be 3 years with effect from the date of the EGM. Please refer to the Circular and the Supplemental Circular for the biographical details of the above-mentioned Directors.

Mr. Wu Yigang, Ms. Yu Lei, Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou have retired as Directors with effect from the date of the EGM.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Wu Yigang, Ms. Yu Lei, Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou for their valuable contribution to the development of the Company during their tenure of office.

Following the EGM, the first meeting of the fifth session of the Board was convened (the “**First Meeting of the Board**”) on the same date, at which Mr. Zhu Yanhui was appointed as the chairman of the fifth session of the Board with the same term of office as the fifth session of the Board.

Members of the Fifth Session of the Board Committees

At the First Meeting of the Board, the Board resolved to appoint members of the strategy and investment committee of the fifth session of the Board (the “**Strategy and Investment Committee**”), the risk control and supervisory committee of the fifth session of the Board (the “**Risk Control and Supervisory Committee**”), the audit committee of the fifth session of the Board (the “**Audit Committee**”) and the remuneration and nomination committee of the fifth session of the Board (the “**Remuneration and Nomination Committee**”). The term of office of the Board committees will be the same as the term of office of the fifth session of the Board.

The Strategy and Investment Committee

The Strategy and Investment Committee consists of three members, namely Mr. Zhu Yanhui, Mr. Xu Hongcai and Mr. Li Ye. Mr. Zhu Yanhui is appointed as the chairman of the committee.

The Risk Control and Supervisory Committee

The Risk Control and Supervisory Committee consists of three members, namely Mr. Zhu Yanhui, Mr. Wang Linjing and Mr. Li Yanyong. Mr. Zhu Yanhui is appointed as the chairman of the committee.

The Audit Committee

The Audit Committee consists of three members, namely Mr. Chen Xin, Mr. Wang Linjing and Ms. Cheng Zhuo. Mr. Chen Xin is appointed as the chairman of the committee.

The Remuneration and Nomination Committee

The Remuneration and Nomination Committee consists of three members, namely Mr. Chen Xin, Mr. Xu Hongcai and Mr. Zhu Yanhui. Mr. Chen Xin is appointed as the chairman of the committee.

Members of the Fifth Session of the Supervisory Committee

As approved by the Shareholders at the EGM, Ms. Yu Lei and Mr. Chen Feng were appointed as the Shareholder representative Supervisors of the fifth session of the Supervisory Committee for a term of 3 years with effect from the date of the EGM. Please refer to the Circular for the biographical details of the above-mentioned Supervisors.

Mr. Guo Liwen has retired as a Supervisor with effect from the date of the EGM.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Guo Liwen for his valuable contribution to the development of the Company during his tenure of office.

The meeting of the employee representatives of the Company was held on 7 September 2023, at which the appointment of Mr. Wang Hui (“**Mr. Wang**”) as an employee representative supervisor of the fifth session of the Supervisory Committee (the “**Employee Representative Supervisor**”) was considered and approved, with a term of office commencing from the date of the EGM until the expiry of the fifth session of the Supervisory Committee. Mr. Wang will receive remuneration for his position as a management member of the Company in accordance with the relevant remuneration management systems of the Company, and Mr. Wang will not receive additional remuneration from the Company for serving as an Employee Representative Supervisor during his term of office.

The biographical details of Mr. Wang are set out below:

Mr. Wang Hui (王慧), aged 50, has been an Employee Representative Supervisor since September 2012. Mr. Wang was the deputy manager of office of the Board from July 2009 to January 2017 and the manager of office of the Board since January 2017. Concurrently, Mr. Wang also served as a supervisor of Hengtai Changcai Securities Co., Ltd. (恒泰長財證券有限責任公司) (“**Hengtai Changcai**”) since October 2012, Hengtai Pioneer Investment Co., Ltd. (恒泰先鋒投資有限公司) since January 2013 and Hengtai Futures Co., Ltd. (恒泰期貨股份有限公司) (“**Hengtai Futures**”) since June 2013, respectively. Before joining the Group, Mr. Wang served successively as a deputy chief of staff and deputy manager of office of the board in Beijing Huarong Zonghe Investment Co., Ltd. (北京華融綜合投資有限公司) (formerly known as Beijing Huarong Zonghe Investment Company (北京華融綜合投資公司)) from October 2005 to July 2009. Mr. Wang graduated from East China University of Metallurgy (華東冶金學院) with a bachelor’s degree majoring in ferrous metallurgy in July 1995. Mr. Wang obtained a master’s degree majoring in business administration from Beijing Jiaotong University (北京交通大學) in May 2004.

Saved as disclosed above, Mr. Wang confirmed that (i) he did not hold any other positions in the Company or any of its subsidiaries, or hold any directorships in any other listed companies in the last three years; (ii) he does not have any relationship with any Director, senior management or substantial Shareholders of the Company, nor does he has or is deemed to have any interest or short positions in the Shares, underlying Shares or debentures of the Company or any of its associated corporation (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)).

Save as disclosed above, the Board is not aware of any other matters in relation to the appointment of Mr. Wang that need to be brought to the attention of the Shareholders or any information that need to be disclosed pursuant to the requirement of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

Following the EGM, the first meeting of the fifth session of the Supervisory Committee was held on the same date, at which Ms. Yu Lei was appointed as the chairman of the fifth session of the Supervisory Committee with the same term of office as the fifth session of the Supervisory Committee.

APPOINTMENT OF PRESIDENT AND OTHER SENIOR MANAGEMENT

Appointment of President

At the First Meeting of the Board, the Board resolved to appoint Mr. Yin Guohong (“**Mr. Yin**”) as the president of the Company, with a term commencing from the date of consideration and approval at the First Meeting of the Board until the expiry of the fifth session of the Board.

The biographical details of Mr. Yin are set out below:

Mr. Yin Guohong (銀國宏), aged 49. Mr. Yin served successively as the cashier and the manager of the consulting section of the securities business department of China Education Technology Trust Investment Company (中國教育科技信託投資有限公司). Mr. Yin served successively as senior researcher and the assistant director of the Research Institute of CSC Financial Co., Ltd. (中信建投證券股份有限公司研究所). Mr. Yin served successively as the director of the Research Institute, general manager of asset management headquarters, assistant general manager and deputy general manager of Dongxing Securities Co., Ltd. (東興證券股份有限公司). Mr. Yin served as the deputy head of the preparatory team of the asset management subsidiary of China United Insurance Holding Corporation (中華聯合保險集團股份有限公司). Mr. Yin graduated from the Central University of Finance and Economics (中央財經大學) in July 1996 with a bachelor’s degree in economics and from the Chinese Academy of Social Sciences (中國社會科學院) in July 2005 with a doctorate degree in economics.

Mr. Yin will enter into a service contract with the Company. The emoluments of Mr. Yin will be paid based on the relevant remuneration management policy of the Company.

Saved as disclosed above, Mr. Yin confirmed that (i) he did not hold any other positions in the Company or any of its subsidiaries, or hold any directorships in any other listed companies in the last three years; (ii) he does not have any relationship with any Director, senior management or substantial Shareholders of the Company, nor does he has or is deemed to have any interest or short positions in the Shares, underlying Shares or debentures of the Company or any of its associated corporation (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)).

Save as disclosed above, the Board is not aware of any other matters in relation to the appointment of Mr. Yin that need to be brought to the attention of the Shareholders of the Company or any information that need to be disclosed pursuant to the requirement of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

Appointment of Other Senior Management

At the First Meeting of the Board, the Board resolved to appoint Mr. Zhang Wei, Ms. Yang Shufei and Mr. Tang Jun as vice presidents of the Company, Mr. Sun Hang as the chief financial officer of the Company, Mr. Zhang Jingshun as the secretary to the Board of the Company, and Mr. Liu Zhanjun as the chief compliance officer and chief risk officer of the Company, and the terms of office of the aforesaid senior management will commence from the date of consideration and approval at the First Meeting of the Board until the expiry of the fifth session of the Board.

The biographical details of the aforesaid senior management are set out below:

Mr. Zhang Wei (張偉) (“**Mr. Zhang**”), aged 52, has been a vice president of the Company since September 2008. Mr. Zhang has been the general manager of Hengtai Changcai since June 2014 and a director of Hengtai Changcai since October 2020. Mr. Zhang served as the president assistant and a vice president of the Company from August 2002 to November 2006 and from November 2006 to September 2008, respectively, the secretary of the Board of the Company from November 2011 to April 2020, the legal representative and an executive director of Hengtai Changcai from June 2014 to October 2020, one of the joint company secretaries of the Company from March 2015 to June 2020, and a director of Hengtai Futures from December 2009 to August 2021. Mr. Zhang once served as a manager of general management department in China National Heavy Duty Truck Finance Co., Ltd. (中國重汽財務有限公司) and a secretary of the Communist Youth League of China National Heavy Duty Truck Group Jinan Truck Co., Ltd. (中國重汽集團濟南卡車公司). Mr. Zhang graduated from Shandong University (山東大學) with a bachelor’s degree majoring in public finance in July 1994.

Ms. Yang Shufei (楊淑飛) (“**Ms. Yang**”), aged 50, has been the vice president of the Company since April 2020. Meanwhile, Ms. Yang has served as the chairman of the supervisor committee of New China Fund Management Co., Ltd. (新華基金管理股份有限公司), a supervisor of Hengtai Capital Investment Co., Ltd.* (恒泰資本投資有限責任公司) (“**Hengtai Capital**”), and a director of Hengtai Futures since February 2017, October 2017 and August 2021, respectively. Ms. Yang served as the chief financial officer of the Company from October 2016 to April 2020. Ms. Yang once worked at Aerospace Trust Investment Co., Ltd. (航天信託投資有限責任公司), and served successively as the manager of the clearing department, the manager of the risk management department, chief accountant, general counsel, board secretary and vice president of CASIC Finance Co., Ltd. (航天科工財務有限責任公司), and served as

the chief financial officer of Huahao Xinlian (Beijing) Kemao Co., Ltd. (華浩信聯(北京)科貿有限公司). Ms. Yang graduated from Renmin University of China (中國人民大學) with a bachelor degree in international finance in July 1995 and obtained a master degree in economics from Peking University (北京大學) in November 2005 and an executive master degree of business administration from Tsinghua University (清華大學) in July 2010.

Mr. Tang Jun (唐軍) (“**Mr. Tang**”), aged 54, has been the vice president of the Company since May 2020. Mr. Tang served successively as the director, chief economic manager and general manager of CNPC Xinjiang Petroleum Administration (中國石油新疆石油管理局). Mr. Tang served as the assistant dean of Research Institute of Chemical Industry in Beijing (北京市化學工業研究院), the assistant to the president of Mingtian Group (明天集團), the chief executive officer of Jian Tong Investment Co., Ltd. (建通投資有限公司), the vice president of Fortune Joint Investment Group Co., Ltd. (財富聯合投資集團有限公司), the manager of finance and insurance department of Beijing Finance Street Investment (Group) Co., Ltd. (北京金融街投資(集團)有限公司), and a post-doctor of Institute of Industrial Economics of CASS (中國社會科學院工業經濟研究所). Mr. Tang served successively as the secretary of the board of directors and the deputy general manager of Greatwall Life Insurance Co., Ltd. (長城人壽保險股份有限公司). Mr. Tang graduated from Southwest Petroleum University (西南石油學院) in July 1989 with a bachelor’s degree, and obtained a master’s degree and a doctor’s degree from China University of Petroleum (中國石油大學) in July 2000 and July 2007, respectively.

Mr. Sun Hang (孫航) (“**Mr. Sun**”), aged 58, has been the chief financial officer of the Company since April 2020. Mr. Sun served as an accountant in the Grain Bureau of Lixin County of Anhui Province (安徽省利辛縣糧食局), and served successively as the deputy manager of the finance and accounting department, the assistant to the general manager cum manager of the finance and accounting department of Hefei Import and Export Company (合肥市進出口公司). Mr. Sun served successively as an accountant, the assistant to the general manager and the deputy general manager of the accounting and cashier department of the headquarters, the deputy general manager of the finance and accounting department and the director of the fund clearing center of the headquarters of Shenzhen Development Bank Co., Ltd. (深圳發展銀行股份有限公司). Mr. Sun served successively as a member of the preparatory group and the vice president of Kunming Branch of Shenzhen Development Bank Co., Ltd.. Mr. Sun served as the chief accountant of China Grains and Oils Group Co., Ltd. (中穀糧油集團有限公司), the chief accountant of China National Chemical Corporation Ltd. (中國化工集團有限公司), and a member of the preparatory group and the president of CCTEG Financial Leasing Co., Ltd. (中煤科工金融租賃股份有限公司). Mr. Sun once worked at Tianfeng Securities Co., Ltd., responsible for strategic customer service. Mr. Sun graduated from Anhui Finance and Trade College (安徽財貿學院) in December 1990, majoring in accounting, with a master’s degree in economics, and from Xiamen University (廈門大學) in August 1996, majoring in accounting, with a doctor’s degree in economics.

Mr. Zhang Jingshun (張景順) (“**Mr. Zhang**”), aged 39, has been the secretary of the Board and one of the joint company secretaries of the Company since April 2020 and June 2020, respectively. Mr. Zhang has been the legal representative, executive director and general manager of Hengtai Capital since December 2022. Mr. Zhang has been the chairman of the supervisory committee of Hengtai Futures since August 2023. Mr. Zhang served as the auditor of Shenzhen Global Jingwei Enterprise Management Consulting Co., Ltd. (深圳環球經緯企業管理諮詢有限公司), the deputy director of the department of political and legal affairs of the National Population and Family Planning Commission (國家人口計生委), the director of the general office of CSRC, and the executive general manager of the investment banking department of Xinda Securities Co., Ltd. (信達證券股份有限公司). Mr. Zhang served successively as the deputy director of the secretariat of executive committee and the deputy general manager of the operation and management department of Tianfeng Securities Co., Ltd.. Mr. Zhang graduated from China University of Political Science and Law (中國政法大學) with a bachelor’s degree in economics in June 2006. He obtained a master’s degree in economics from China University of Political Science and Law in June 2009, and obtained a doctorate degree in economics from the Chinese Academy of Social Sciences (中國社會科學院) in June 2013.

Mr. Liu Zhanjun (劉占軍) (“**Mr. Liu**”), aged 46, has been the chief compliance officer of the Company since April 2020. Mr. Liu once served as an accountant in TCL Mobile Communication (Hohhot) Limited Company (TCL移動通信(呼和浩特)有限公司) and a member of the communist party working group and the deputy banner chief of Alashan Zuoqi People’s Government of Inner Mongolia. Mr. Liu served successively as an officer, an associate chief officer, the chief officer and the deputy director of the listing department, the deputy director of the institutional supervision department, the director of the office, the director of the institutional supervision department and the director of the inspection department of Inner Mongolia Securities Regulatory Bureau of CSRC. Mr. Liu graduated from Inner Mongolia University of Finance and Economics (內蒙古財經大學) in July 2001 with a bachelor’s degree majoring in finance and taxation. He obtained a master’s degree in business administration from the School of Economics and Management of Inner Mongolia University of Technology (內蒙古工業大學) in January 2011.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

As mentioned in the section headed “POLL RESULTS OF THE EGM” of this announcement, the amendments to the Articles of Association were approved by way of a special resolution at the EGM with effect from 8 September 2023.

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
8 September 2023

As at the date of this announcement, the Board comprises Mr. Zhu Yanhui as an executive Director; Mr. Yu Lei, Mr. Wang Linjing, Mr. Li Ye, Ms. Yang Qin and Mr. Li Yanyong as non-executive Directors; Mr. Chen Xin, Mr. Xu Hongcai and Ms. Cheng Zhuo as independent non-executive Directors.