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BC TECHNOLOGY GROUP LIMITED

BC科技集團有限公司

(incorporated in the Cayman Islands with limited liability) (Stock Code: 863)

VOLUNTARY ANNOUNCEMENT HARVEST GLOBAL AND OSL DIGITAL SECURITIES ANNOUNCE STRATEGIC PARTNERSHIP TO ACCELERATE SECURITY TOKEN ACCESS IN HONG KONG

This announcement is made by BC Technology Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the "**Board**") of the Company is pleased to announce that on 11 September 2023, OSL Digital Securities Limited ("**OSL Digital Securities**"), a wholly owned subsidiary of the Company, and Harvest Global Investments Limited ("**Harvest Global**"), a leading China-themed active research-driven asset manager have entered into a strategic partnership to explore potential tokenization related opportunities in Hong Kong.

This partnership will showcase the power of combining the performance-driven strategies and discipline of Harvest Global with the cutting edge digital asset technologies and distribution infrastructure of OSL — the first licensed digital asset trading platform in Hong Kong.

The Board believes that this strategic alliance allows the Group to leverage their respective strengths and drive the advancement of tokenization as a new way for investors to invest into traditional investment products with the benefits of the blockchain. With Hong Kong recently opening its doors to retail investors, this collaboration comes at a natural and opportune moment.

By order of the Board BC Technology Group Limited Lo Ken Bon Executive Director

Hong Kong, 11 September 2023

As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Madden Hugh Douglas, Mr. Chapman David James and Mr. Tiu Ka Chun, Gary, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.