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安徽皖通高速公路股份有限公司

ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

**MONTHLY UPDATE ANNOUNCEMENT
IN RELATION TO
(1) MAJOR AND CONNECTED TRANSACTION –
PROPOSED ACQUISITION;
(2) PROPOSED NON-PUBLIC ISSUANCE OF A SHARES
TO RAISE ANCILLARY FUNDS
AND
(3) APPLICATION FOR WHITEWASH WAIVER**

References are made to, amongst other, (a) the announcements of Anhui Expressway Company Limited (the “**Company**”) dated 17 April 2023, 20 June 2023 and 11 August 2023 (the “**11 Aug Announcement**”); (b) the circular of the Company (the “**Circular**”) dated 26 July 2023, each in relation to the Proposed Acquisition, the Proposed Non-public Issuance of A Shares and the application for Whitewash Waiver. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the 11 Aug Announcement.

The Company would like to update its Shareholders and potential investors that, as at the date of this announcement, the Company is still in the process of obtaining the SASAC Approvals for the Proposed Acquisition and/or the Proposed Non-public Issuance of A Shares. The Company will make further announcement(s) if and when appropriate in relation to any material development on the Proposed Acquisition and the Proposed Non-public Issuance of A Shares.

Completion of the Proposed Acquisition and the Proposed Non-public Issuance of A Shares are subject to the satisfaction of certain conditions, and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Anhui Expressway Company Limited
Lee Chung Shing
Company Secretary

Hefei, Anhui, the PRC
11 September 2023

As at the date of this announcement, the Board of the Company comprises Xiang Xiaolong (chairman), Yang Xiaoguang, Tao Wensheng and Chen Jiping as the executive Directors; Yang Xudong and Du Jian as the non-executive Directors; and Liu Hao, Zhang Jianping and Fang Fang as the independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.