

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1103)

**(1) POSTPONEMENT OF ANNUAL GENERAL MEETING;
(2) EXTENSION OF CLOSURE OF REGISTER OF MEMBERS;
AND
(3) DESPATCH OF SUPPLEMENTAL CIRCULAR, SUPPLEMENTAL
NOTICE OF POSTPONED AGM AND REVISED FORM OF PROXY**

(1) POSTPONEMENT OF ANNUAL GENERAL MEETING

The board (the “**Board**”) of directors (the “**Director(s)**”) of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”) hereby wishes to announce that, since additional resolutions will be proposed at the forthcoming annual general meeting (the “**AGM**”) of the Company to the Shareholders for the consideration and therefore, additional time is required by the Company for preparation of the relevant resolutions, the Company hereby postpone the AGM (the “**Postponed AGM**”) to 29 September 2023 (the “**Postponement of the AGM**”).

(2) EXTENSION OF CLOSURE OF REGISTER OF MEMBERS

In order to determine the entitlement for the shareholders to attend and vote at the AGM, the period for closure of the register of members for the AGM originally lasts from Thursday, 7 September 2023 to Tuesday, 12 September 2023 (both days inclusive). Due to the postponement of the AGM, the last date for closure of the register of members of the Company will be extended from Tuesday, 12 September 2023 to Friday, 29 September 2023 (both days inclusive). Accordingly, during the period from Thursday, 7 September 2023 to Friday, 29 September 2023 (both days inclusive), no transfer of shares will be effected.

Purchasers of shares who have submitted their instruments of share transfer to the H share registrar of the Company and registered as a shareholder on the H share register of members of the Company before 2:00 p.m. on Wednesday, 6 September 2023 are entitled to attend the AGM.

(3) DESPATCH OF SUPPLEMENTAL CIRCULAR, SUPPLEMENTAL NOTICE AND SUPPLEMENTAL PROXY FORM

The supplemental circular and supplemental notice of the Postponed AGM together with the revised proxy form (the “**Supplemental Proxy Form**”), containing among other things, the additional resolution to be considered, will be despatched to the Shareholders and published on the websites of the Stock Exchange and the Company in due course.

Special arrangements for the completion and return of the Supplemental Proxy Form will also be set out in the supplemental notice of the Postponed AGM. Shareholders who have appointed or intend to appoint any proxy to attend the Postponed AGM are requested to pay particular attention to the special arrangements to be set out therein.

CONTINUED SUSPENSION OF TRADING

The trading of H Shares of the Company has been suspended from 11 February 2022. The H Shares will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shanghai Dasheng Agriculture Finance Technology Co., Ltd.
Lan Huasheng
Chairman

Shanghai, PRC, 11 September 2023

As at the date of this announcement, the Board comprises two executive directors: Mr. Lan Huasheng and Mr. Wang Liguo; one non-executive director: Mr. Lu Tingfu; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Wang Yanlong.