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## **ALLIANCE INTERNATIONAL EDUCATION LEASING HOLDINGS LIMITED**

### **友聯國際教育租賃控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1563)**

## **SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022**

Reference is made to the annual report (the “**2022 Annual Report**”) of Alliance International Education Leasing Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2022. Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as those defined in the 2022 Annual Report.

The Board would like to provide additional information in relation to the 2022 Annual Report as below:

### **FINANCE LEASE RECEIVABLES**

As at 31 December 2022, the total outstanding amount of finance lease receivables of the Group was RMB2,142,576,000, out of which RMB1,226,508,000 was current asset and RMB916,068,000 was non-current asset.

The finance lease receivables carry interest rates from 3.7% to 12.6% per annum and are repayable within an average term of 2 to 5 years.

As at 31 December 2022, the finance lease receivables of RMB2,142,576,000 were due from 40 customers, all in respect of sale and leaseback transactions. All of the 40 customers were corporations with principal amounts ranging from RMB0.8 million to RMB321.8 million. The outstanding amounts owed by the largest customer and the five largest customers accounted for approximately 12.8% and 53.3% respectively of the Group’s total outstanding amount of finance lease receivables as at 31 December 2022.

The following table sets forth the breakdown of finance lease receivables by industries of the customers as at 31 December 2022:

<b>Industry of customer</b>	<i>(RMB'000)</i>
Public infrastructure	1,224,699
Aviation	573,918
Healthcare	294,428
Other industries	<u>49,531</u>
Total:	<u><u>2,142,576</u></u>

In terms of the outstanding amount of finance lease receivables as at 31 December 2022, public infrastructure industry accounted for 57.2%, aviation industry accounted for 26.8%, healthcare industry accounted for 13.7% and other industries accounted for 2.3%.

Approximately 69.8% of the outstanding amount of finance lease receivables as at 31 December 2022 carry security. The finance lease receivables are not usually secured by guarantees.

The ageing analysis of the outstanding amount of finance lease receivables as at 31 December 2022 is set out in Note 18(i) to the Consolidated Financial Statements in the 2022 Annual Report.

## **SHORT-TERM LOAN RECEIVABLES**

As at 31 December 2022, the total outstanding amount of short-term loan receivables of the Group was RMB280,961,000. The short-term loans were granted to four corporate borrowers, with principal amounts ranging from RMB13.0 million to RMB88.7 million. The short-term loans are unsecured and without any guarantee, carry interests range from 7.8% to 24% per annum and repayable within terms from approximately 1 week to 5 weeks.

The outstanding amounts owed by the four borrowers accounted for approximately 31.9%, 30.9%, 19.1% and 18.1% respectively of the Group's total outstanding short-term loan receivables balance as at 31 December 2022.

As at the date of the 2022 Annual Report, all outstanding amounts of short-term loan receivables as at 31 December 2022 have been repaid by the borrowers.

## **GENERAL**

The above information does not affect the information disclosed in the 2022 Annual Report and all the information of the 2022 Annual Report remains unchanged.

By order of the Board  
**Alliance International Education Leasing Holdings Limited**  
**Song Jianbo**  
*Chairman*

Hong Kong, 12 September 2023

*As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming, Mr. Qiao Renjie and Mr. Yuen Kin Shan as executive Directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive Directors; and Mr. Liu Changxiang, Mr. Liu Xuewei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive Directors.*