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Carnival Group International Holdings Limited
(In Liquidation)
嘉 年 華 國 際 控 股 有 限 公 司
（清 盤 中）
(Incorporated in Bermuda with limited liability)
(Stock code: 00996)

APPLICATION FOR A REVIEW BY THE LISTING REVIEW COMMITTEE

This announcement is made by Carnival Group International Holdings Limited (In Liquidation) (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 5 September 2023, 31 August 2023, 1 August 2023, 11 July 2023, 25 May 2023, 17 February 2023, 24 May 2022, 13 May 2022 and 12 May 2022 (the "**Announcements**"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

APPLICATION FOR A REVIEW BY THE LISTING REVIEW COMMITTEE

As disclosed in the announcement of the Company dated 5 September 2023, the Company received the Delisting Decision from the Stock Exchange and has the right to refer the Delisting Decision for LRC Review by the Listing Review Committee of the Stock Exchange (the "**Listing Review Committee**"). The Company wishes to update the Shareholders that after seeking professional advice and with the support from the Investor, on 12 September 2023, the Company has submitted an application to refer the Delisting Decision for LRC Review pursuant to Chapter 2B of the Listing Rules. Shareholders are reminded that the outcome of the LRC Review is uncertain.

Further announcement(s) will be made by the Company as and when appropriate in accordance with the Listing Rules and/or Takeovers Codes. Shareholders who have any queries about the implications of the Delisting Decision are advised to obtain appropriate professional advice.

CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of the Company dated 30 March 2022 in relation to, among other matters, the delayed publication of the announcement in relation to the annual results of the Group for the year ended 31 December 2021 and the annual report of the Company for the year ended 31 December 2021. Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 25 February 2022 and will remain suspended until further notice. Shareholders who have any queries about the implications of Resumption Guidance and the suspension of trading of the Company's shares should obtain appropriate professional advice.

WARNINGS

The outcome of the LRC Review is uncertain and the Listing Review Committee may or may not overturn the Delisting Decision. Shareholders who have any queries on the implications of the cancellation of listing of the Company should obtain appropriate professional advice. Shareholders and potential investors should exercise caution when dealing with the shares of the Company.

For and on behalf of
Carnival Group International Holdings Limited
(In Liquidation)
Lai Kar Yan (Derek)
Kam Chung Hang (Forrest)
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 12 September 2023

The Board, as at the date of this announcement, comprises Mr. Tang Runtao as executive Director, and Mr. Chau Wai Hing, Mr. Ma Hang Kon Louis and Mr. Tso Hon Sai Bosco as independent non-executive Directors.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.