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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE HONG KONG MORTGAGE CORPORATION LIMITED
香港按揭證券有限公司**

(Issuer)

(incorporated with limited liability under the laws of Hong Kong)

Issue of:

U.S.\$650,000,000 4.875 per cent. Notes due 2028

(Stock Code: 5857)

(Notes)

**under the Issuer's U.S.\$30,000,000,000 Medium Term Note Programme
(Programme)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Citigroup

Crédit Agricole CIB

HSBC

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

ANZ

Bank of China (Hong Kong)

BNP PARIBAS

DBS Bank Ltd.

J.P. Morgan

Mizuho

Joint Social, Green and Sustainability Structuring Banks

Crédit Agricole CIB

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme as described in the offering circular dated 26 June 2023 prepared in respect of the Programme and the pricing supplement dated 5 September 2023 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing of, and permission to deal in, the Notes are expected to become effective on or about 14 September 2023.

13 September 2023

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. HUI Ching Yu, the Hon. HO Wing Yin, Winnie, the Hon. CHAN Hak Kan, the Hon. TSE Wai Chun, Paul, the Hon. NG Wing Ka, Jimmy, the Hon. SHIU Ka Fai, Mr CHAN Clement Kam Wing and Ms KWAN Wing Han, Margaret as Non-Executive Directors.

Website: www.hkmc.com.hk