

13 September 2023

**Possible mandatory general offer**

**Disclosure of dealings in the shares of CPMC Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
China International Capital Corporation Limited	12 September 2023	Other types of securities (e.g. equity swaps)	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing	Purchase	42,000	\$252,000.0000	\$6.0000	\$6.0000

		Other types of securities (e.g. equity swaps)	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing	Sale	42,000	\$252,000.0000	\$6.0000	\$6.0000
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End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.