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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1103)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

References are made to the original circular of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”) dated 14 August 2023 (the “**Original Circular**”) and the notice of the annual general meeting (the “**AGM**”) dated 14 August 2023 (the “**Original Notice**”) which set out the details of the resolutions to be proposed at the AGM for shareholders’ approval. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Original Circular.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the AGM of the Company will be held at ATLAS Office (CASC Plaza Shop), 7th Floor, Tower B, CASC Plaza, No. 166 Haide 3rd Road, Shenzhen, PRC on Friday, 29 September 2023 at 2:00 p.m., or any adjournment thereof, for the purposes of considering, and if thought fit, with or without modifications, passing the following resolutions.

AS ORDINARY RESOLUTIONS

“**THAT:**

8. the appointment of Ms. Wang Zheng (王政) as an executive Director of the seventh session of the Board be and is hereby approved and the Board be authorised to fix the remuneration; and
9. the appointment of Ms. Liu Sitao (劉思濤) as a non-executive Director of the seventh session of the Board be and is hereby approved and the Board be authorised to fix the remuneration.”

By Order of the Board

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

Lan Huasheng

Chairman

Shanghai, PRC, 14 September 2023

Notes:

1. Details of the above resolutions are set out in the Supplemental Circular of the Company dated 14 September 2023.
2. The Supplemental Proxy Form in respect of the above resolutions is enclosed with the Supplemental Circular.
3. To be valid, the proxy form (the “**Original Proxy Form**”) which was sent together with the Original Circular and/or the form of proxy (the “**Supplemental Proxy Form**”) which was sent together with the supplemental circular of the Company dated 14 September 2023 (the “**Supplemental Circular**”) must be deposited, in case of H Shareholder, the Company’s H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, and in case of holders of Domestic Shares, with the Company’s office at 20F, Building G, Gateway International Plaza, No. 327 Tian Yao Qiao Road, Xuhui District, Shanghai, the PRC, not later than 24 hours before the time appointed for holding the AGM or any adjournment thereof (i.e. by 2:00 p.m. on Thursday, 28 September 2023). Delivery of the proxy form shall not preclude a Member from attending and voting in person at the AGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

IMPORTANT: A SHAREHOLDER WHO HAS ALREADY LODGED THE ORIGINAL PROXY FORM SHOULD NOTE THAT:

- (a) If no Supplemental Proxy Form is lodged with the H Share Registrar or the Company’s office (as the case may be), the Original Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by him/her. The proxy so appointed by the Shareholder will be entitled to cast the vote at his/her discretion or to abstain from voting on any resolution properly put to the AGM, except for those resolutions to which the Shareholder has indicated his/her voting direction in the Original Proxy Form.
 - (b) If the Supplemental Proxy Form is lodged with the H Share Registrar or the Company’s office (as the case may be) before 2:00 p.m. on Thursday, 28 September 2023, the Supplemental Proxy Form, if correctly completed, will revoke and supersede the Original Proxy Form previously lodged by him/her. The Supplemental Proxy Form will be treated as a valid proxy form lodged by the Shareholder.
 - (c) If the Supplemental Proxy Form is lodged with the H Share Registrar or the Company’s office (as the case may be), after 2:00 p.m. on Thursday, 28 September 2023, or if lodged before 2:00 p.m. on Thursday, 28 September 2023 but is incorrectly completed, the proxy appointment under the Supplemental Proxy Form will be invalid. The proxy so appointed by the Shareholder under the Original Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (a) above as if no Supplemental Proxy Form was lodged with the H Share Registrar or the Company’s office (as the case may be). Accordingly, Shareholders are advised to complete the Supplemental Proxy Form carefully and lodge the Supplemental Proxy Form with the H Share Registrar or the Company’s office (as the case may be) before 2:00 p.m. on Thursday, 28 September 2023.
4. The registration in the register of Members has been closed from Thursday, 7 September 2023 to Friday, 29 September 2023, both days inclusive, during which period no transfer of shares of the Company will be effected. Shareholders whose names appear on the register of Members on Thursday, 7 September 2023 will be entitled to attend the AGM.
 5. Shareholders or their proxies attending the AGM shall produce their identification documents.

As at the date of this notice, the Board comprises two executive directors: Mr. Lan Huasheng and Mr. Wang Ligu; one non-executive director: Mr. Lu Tingfu; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Wang Yanlong.