

14 September 2023

Possible mandatory general offer

Disclosure of dealings in the shares of CPMC Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---|-------------------|---|--------------------------------|--------------------------------------|---|---|------------------------|-------------------------------------|---|
| China International Capital Corporation Limited | 13 September 2023 | Derivatives | Other types of products | Closing out of a derivative contract | 31,000 | 5 August 2024 | \$5.9535 | \$184,560.0500 | 102,000 |

| | | | | | | | | | |
|--|--|-------------|-------------------------|--------------------------------------|--------|-------------------|----------|----------------|---------|
| | | Derivatives | Other types of products | Closing out of a derivative contract | 31,000 | 15 September 2024 | \$5.9535 | \$184,560.0500 | 102,000 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 69,000 | 5 August 2024 | \$5.9936 | \$413,558.4000 | 102,000 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 69,000 | 15 September 2024 | \$5.9936 | \$413,558.4000 | 102,000 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 34,000 | 5 August 2024 | \$5.9100 | \$200,940.0000 | 102,000 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 34,000 | 15 September 2024 | \$5.9100 | \$200,940.0000 | 102,000 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 90,000 | 5 August 2024 | \$5.8900 | \$530,100.0000 | 102,000 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 90,000 | 15 September 2024 | \$5.8900 | \$530,100.0000 | 102,000 |

| | | | | | | | | | |
|--|--|-------------|-------------------------|--------------------------------------|--------|-------------------|----------|----------------|---------|
| | | Derivatives | Other types of products | Closing out of a derivative contract | 35,000 | 5 August 2024 | \$5.9500 | \$208,250.0000 | 102,000 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 35,000 | 15 September 2024 | \$5.9500 | \$208,250.0000 | 102,000 |

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.