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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE INTERIM RESULT ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2023

Reference is made to the interim results announcement of Value Convergence Holdings Limited (the “**Company**”) for the six months ended 30 June 2023 dated 31 August 2023 (the “**Interim Results Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Interim Results Announcement.

The Board would like to clarify the inadvertent errors regarding the Interim Results Announcement as follows:

- (i) In page 1 and page 18 of the Interim Results Announcement, the basic and diluted loss per share (HK cent) for the six months ended 30 June 2023 should be (5.82) instead of (5.43); and
- (ii) In page 28 of the Interim Results Announcement, the “Weighted average number of ordinary shares for the purpose of basic loss per share” and the “Weighted average number of ordinary shares for the purpose of diluted loss per share” should be 2,304,709,379 instead of 2,471,023,040.

This clarification announcement is supplemental to and should be read in conjunction with the Interim Results Announcement. Save for the above adjustments, all information and contents set out in the Interim Results Announcement remains unchanged.

By order of the Board of
Value Convergence Holdings Limited
Fu Yiu Man, Peter
Chairman & Executive Director

Hong Kong, 14 September 2023

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Fu Yiu Man, Peter (Chairman), Mr. Wong Kam Fat, Tony (Vice Chairman), Mr. Lin Hoi Kwong, Aristo, Ms. Li Cindy Chen and Mr. Zhang Nu; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Siu Miu Man, Simon, MH and Mr. Au Tin Fung, Edmund.