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ALLIANCE INTERNATIONAL EDUCATION LEASING HOLDINGS LIMITED

友聯國際教育租賃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF
REVISION OF ANNUAL CAPS OF
CONTINUING CONNECTED TRANSACTIONS**

Reference is made to (i) the announcement of Alliance International Education Leasing Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 11 August 2023 (the “**Announcement**”) in respect of revision of annual caps of continuing connected transactions in relation to the Framework Procurement Agreements; and (ii) the announcement of the Company dated 31 August 2023 in relation to the delay in despatch of circular (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement.

As set out in the Delay Announcement, it was expected that a circular containing, *inter alia*, (i) further information on the Supplemental Agreements and the Revised Annual Caps; (ii) a letter from the Independent Board Committee to the Independent Shareholders containing its recommendation in respect of the Supplemental Agreements, including the Revised Annual Caps and the transactions contemplated thereunder; (iii) a letter of advice from Somerley Capital to the Independent Board Committee and the Independent Shareholders in respect of the Supplemental Agreements, including the Revised Annual Caps and the transactions contemplated thereunder; and (iv) a notice of the EGM with the proxy form, would be despatched to the Shareholders on or before 15 September 2023.

As additional time is required to prepare and finalise the information to be included in the circular, the Company expects that the despatch of the circular will be postponed to on or before 29 September 2023.

By order of the Board
Alliance International Education Leasing Holdings Limited
Song Jianbo
Chairman

Hong Kong, 15 September 2023

As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming, Mr. Qiao Renjie and Mr. Yuen Kin Shan as executive Directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive Directors; and Mr. Liu Changxiang, Mr. Liu Xuewei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive Directors.