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**Zhenro 正榮地產**  
**Zhenro Properties Group Limited**  
**正榮地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 6158 and Debt Stock Code: 4596, 40572, 40516, 40375,  
40715, 40116, 40225, 40250)**

**DELISTING OF THE 8.3% SENIOR NOTES DUE SEPTEMBER 2023  
(THE “JUNE 2020 NOTES”, STOCK CODE: 40250)**

References are made to the announcements of Zhenro Properties Group Limited (the “**Company**”) dated 10 April 2022, 11 April 2022, 31 May 2022, 30 June 2022, 3 August 2022, 30 August 2022, 9 November 2022, 12 December 2022, 6 March 2023, 14 March 2023, 31 March 2023, 5 May 2023 and 10 August 2023 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Company did not make payment for the accrued interest of the June 2020 Notes that were due pursuant to the terms of the indenture of the June 2020 Notes. As at the date of this announcement, as the Group’s liquidity remains tight and the Company is in discussion with the AHG on its Offshore Holistic Liability Management Solutions, the Company does not expect to be in a position to pay the outstanding principal amount of the June 2020 Notes and the accrued and unpaid interest thereon upon its maturity.

As the June 2020 Notes will mature on 15 September 2023, notice is also given that the June 2020 Notes will be delisted from the Stock Exchange upon its maturity. After withdrawal of listing from the Stock Exchange, noteholders requiring further information in relation to the June 2020 Notes may contact the Company at Room 3201, 32/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong or [ir@zhenro.com](mailto:ir@zhenro.com).

**Shareholders of the Company and other investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company, and to seek professional advice from their own professional or financial advisers when in doubt.**

By order of the Board  
**Zhenro Properties Group Limited**  
**Liu Weiliang**  
*Chairman of the Board*

Hong Kong, 15 September 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Weiliang and Mr. Li Yang, the non-executive director of the Company is Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Xie Jun.*