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La Chapelle

新疆拉夏貝爾服飾股份有限公司
Xinjiang La Chapelle Fashion Co., Ltd.
(IN REORGANISATION)

*(formerly known as “Shanghai La Chapelle Fashion Co., Ltd.
(上海拉夏貝爾服飾股份有限公司)”*

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock code: 06116)*

ANNOUNCEMENT OF THE ADMINISTRATOR IN RELATION TO THE INVITATION FOR REORGANISATION INVESTORS FOR THE COMPANY

This announcement is made by the administrator of Xinjiang La Chapelle Fashion Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2), Rule 13.10B and Rule 13.25 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 14 October 2022 in relation to the petition for liquidation of the Company by a creditor, the announcement of the Company dated 3 February 2023 in relation to the decision of the Court’s to accept the petition from a creditor for liquidation of the Company, the clarification announcement of the Company dated 6 February 2023, the announcement of the administrator of the Company dated 8 February 2023 in relation to the notice of filing claims of the creditors and convening of the first creditors’ meeting, the announcement of the administrator of the Company dated 24 May 2023 in relation to the information regarding the convening of the first creditors’ meeting of the Company, the announcement of the administrator of the Company dated 5 June 2023 in relation to the voting results of the first creditors’ meeting of the Company, the announcement of the administrator of the Company dated 20 June 2023 in relation to the pre-invitation for intended investors for the bankruptcy liquidation case of the Company, the announcement of the administrator of the Company dated 30 August 2023 in relation to the application for reorganisation of the Company and the announcement of the administrator of the Company dated 13 September 2023 in relation to the Court’s ruling on reorganisation of the Company (the “**Announcements**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

The Announcement on Invitation for Reorganisation Investors for the Bankruptcy Reorganisation Case of Xinjiang La Chapelle Fashion Co., Ltd.* (《新疆拉夏貝爾服飾股份有限公司破產重整案重整投資人招募公告》) has been published on the National Enterprise Bankruptcy and Reorganization Case Information Website* (全國企業破產重整案件信息網) (<http://pccz.court.gov.cn>). Intended investors can refer to the above invitation announcement and download the attachment(s).

RISK WARNING

1. There is some uncertainty as to whether the invitation of reorganisation investors will succeed, and the details will be subject to the subsequent invitation, selection results and subsequent announcements. In addition, there is some uncertainty as to whether the final draft reorganisation plan can be approved at the creditors' meeting and approved by the court and whether the subsequent reorganization plan can be successfully implemented.
2. If the Company can successfully complete the reorganisation and implement the reorganisation plan, it will help optimise the Company's asset-liability structure and improve the Company's sustainable operations and profitability. If the reorganisation fails, there is a risk that the Company will be declared bankrupt in accordance with relevant regulations and the risk that the Company's domestic shares may cease to be listed on the Delisting Board* (退市板塊) accordingly.
3. The Company will continue to pay close attention to the progress of the above-mentioned matters and promptly perform its information disclosure obligations.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, following the designation of the administrator of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 7 February 2023, and will remain suspended until further notice. The Company will publish further announcement(s) to inform the shareholders and potential investors of any material developments in connection with the suspension of trading as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Administrator of Xinjiang La Chapelle Fashion Co., Ltd.

Shanghai, the People's Republic of China
15 September 2023

As of the date of this announcement, the executive directors of the Company are Mr. Zhao Jinwen, Ms. Zhang Ying and Mr. Zhu Fengwei, the non-executive director of the Company is Ms. Wang Yan, the independent non-executive directors of the Company are Mr. Xing Jiangze, Ms. Chow Yue Hwa Jade and Ms. Yang Linyan.

* For identification purpose only.