

China International Capital Corporation Hong Kong Securities Limited
29/F, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

September 18, 2023

The Board of Directors
Neusoft Xikang Holdings Inc. (the "Company")
PO Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Dear Sirs/Madams,

We, China International Capital Corporation Hong Kong Securities Limited, as the sole sponsor in respect of the Company's global offering and the proposed listing of its shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), refer to the prospectus of the Company dated September 18, 2023 (the "**Prospectus**").

We hereby give, and confirm we have not withdrawn, our written consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to our name, qualifications, confirmations and opinions in the form and context in which they respectively appear in the Prospectus.

We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also hereby consent to you making a copy of this letter available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix V to the Prospectus.

-signature page to follow-

China International Capital Corporation Hong Kong Securities Limited



Name: LIANG Jin

Title: Managing Director



羅兵咸永道

The Directors
NEUSOFT XIKANG HOLDINGS INC.
PO Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

18 September 2023

Dear Sirs,

We refer to the prospectus dated 18 September 2023 in connection with the proposed initial listing of ordinary shares of NEUSOFT XIKANG HOLDINGS INC. (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Prospectus"), a copy of which is attached and initialed by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our accountant's report and our report on unaudited pro forma financial information, both dated 18 September 2023, in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully,

A handwritten signature in black ink that reads "PricewaterhouseCoopers" in a cursive script.

PricewaterhouseCoopers
Certified Public Accountants
Hong Kong

September 18, 2023

The Board of Directors
Neusoft Xikang Holdings Inc. (the "Company")
PO Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Dear Sirs/Madams,

We refer to the prospectus of the Company dated September 18, 2023 (the "**Prospectus**") in connection with the Company's global offering and the proposed listing of its shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to our names, qualifications, confirmations and opinions in the form and context in which they respectively appear in the Prospectus.

We also consent to our PRC legal opinion and a copy of this letter being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix V to the Prospectus.

- signature page to follow -

Yours Faithfully

Tian Yuan Law Firm

Tian Yuan Law Firm



Our ref JUH/785761-000001/20696134v1
Direct tel +852 3690 7431
Email Juno.Huang@maples.com

The Board of Directors
NEUSOFT XIKANG HOLDINGS INC.
東軟熙康控股有限公司
PO Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

September 18, 2023

Consent to the Issue of the Prospectus of NEUSOFT XIKANG HOLDINGS INC. 東軟熙康控股有限公司

We refer to the prospectus of NEUSOFT XIKANG HOLDINGS INC. 東軟熙康控股有限公司 (the "**Company**") dated September 18, 2023 (the "**Prospectus**") in connection with the offering and listing of the shares in the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

We hereby give our consent, and confirm we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our summaries of the constitution of the Company and Cayman Islands companies law, the texts of which are set out in Appendix III to the Prospectus, and all references thereto and to our names, in the form and context in which they respectively appear in the Prospectus.

We also consent to (a) the above documents, our letter of advice in respect of certain aspects of Cayman Islands companies law referred to in Appendix III of the Prospectus and this letter being put on display as described in Appendix V to the Prospectus, and (b) this letter being filed with the Registrar of Companies in Hong Kong or the Stock Exchange for the purpose of the registration of the Prospectus.

Yours faithfully

Maples and Calder (Hong Kong) LLP

Maples and Calder (Hong Kong) LLP

Maples and Calder (Hong Kong) LLP

26th Floor Central Plaza 18 Harbour Road Wanchai Hong Kong

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Resident Hong Kong Partners: Everton Robertson (Cayman Islands), Aisling Dwyer (British Virgin Islands)
Ann Ng (Victoria (Australia)), John Trehey (New Zealand), Matthew Roberts (Western Australia (Australia)), Terence Ho (New South Wales (Australia))
L.K. Kan (England and Wales), W.C. Pao (England and Wales), Richard Spooner (England and Wales), Sharon Yap (New Zealand), Nick Stern (England and Wales)
Juno Huang (Queensland (Australia)), Karen Pallas (Victoria (Australia)), Joscelyne Ainley (England and Wales), Andrew Wood (England and Wales)

Non-Resident Partners: Jonathan Green (Cayman Islands), Kieran Walsh (Cayman Islands)

Cayman Islands Attorneys at Law | British Virgin Islands Solicitors | Irish Solicitors

September 18, 2023

The Board of Directors
Neusoft Xikang Holdings Inc. (the "Company")
PO Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Dear Sirs/Madams,

We refer to the prospectus of the Company dated September 18, 2023 (the "**Prospectus**") in connection with the Company's global offering and the proposed listing of its shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus by the Company with the inclusion therein of and all references to our names, qualifications, confirmations, opinions and reports in the form and context in which they respectively appear in the Prospectus.

We also consent to our industry report and a copy of this letter being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix V to the Prospectus.

For and on behalf of

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.



Name: Terry Tse

Title: Consulting Director