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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CMS INTERNATIONAL GEMSTONE LIMITED**
(incorporated with limited liability in the British Virgin Islands)

CNY1,000,000,000 3.30 per cent. Guaranteed Notes due 2026 (The "Notes")
(Stock Code: 84447)

Unconditionally and Irrevocably Guaranteed by

CMS  招商證券國際

CHINA MERCHANTS SECURITIES INTERNATIONAL COMPANY LIMITED
(招商證券國際有限公司)
(incorporated with limited liability in Hong Kong)

**Issued under U.S.\$2,000,000,000 Medium Term Note Programme
of CMS International Gemstone Limited**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Merchants Securities (HK)

CMB Wing Lung Bank Limited

HSBC

China CITIC Bank International

Joint Bookrunners and Joint Lead Managers

BOSC International

CEB International

China Construction Bank (Asia)

**China Industrial Securities
International**

**China Minsheng Banking Corp.,
Ltd., Hong Kong Branch**

CMB International

CMBC Capital

CNCB Capital

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Mizuho

**Shanghai Pudong Development
Bank Hong Kong Branch**

SMBC Nikko

**Standard
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the U.S.\$2,000,000,000 guaranteed medium term note programme (the “**Programme**”) of CMS International Gemstone Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 4 September 2023 in relation to the Programme and the pricing supplement dated 11 September 2023 prepared in connection with the issue of the Notes. The listing of the Notes is expected to become effective on or about 19 September 2023.

Hong Kong, 18 September 2023

As at the date of this announcement, the directors of CMS International Gemstone Limited are Zhang Baojiang and Xie Qingjiao, and the directors of China Merchants Securities International Company Limited (招商證券國際有限公司) are Liu Rui, Lu Gonglu, Zhang Xing, Wang Jinbao, Zhan Guifeng and Liao Jinqiang.