



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

19 September 2023

Dear Registered Shareholders

Election of Means of Receipt and Language of Corporate Communication

Pursuant to Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the new bye-laws of Haitong International Securities Group Limited (the “Company”), the Company will make available the following options for you to elect means of receipt of future corporate communications (the “Corporate Communications”) of the Company, which means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual financial statements together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, in the following manners:

- (1) to read all future Corporate Communications published on the Company’s website at www.htisec.com (the “Online Version”) instead of receiving printed copies, and receive a notification letter (in printed form or in electronic version) of the publication of the Corporate Communications on the Company’s website; or
- (2) to receive the printed English version of all future Corporate Communications only; or
- (3) to receive the printed Chinese version of all future Corporate Communications only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends you to elect for the Online Version option. To make your election, please mark a “✓” in the appropriate box on the enclosed reply form (the “Reply Form”) and sign and return it by post or hand delivery to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the “Hong Kong Branch Share Registrar”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. Please use the mailing label on the Reply Form to return to the Hong Kong Branch Share Registrar (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp).

If the Company does not receive the enclosed Reply Form or receive a response indicating the objection from you by 18 October 2023 and until you inform the Company c/o the Hong Kong Branch Share Registrar by reasonable prior notice in writing or sending a prior notice by email to haitong-ecom@hk.tricorglobal.com, you will be deemed to have consented to receiving the Online Version for all future Corporate Communications, and a printed notification letter of the publication of the Corporate Communications on the Company’s website will be sent to you in the future. If an email address is provided in the Reply Form, an electronic version of notification letter of the publication of the Corporate Communications on the Company’s website will be sent to you.

You have the right at any time by reasonable prior notice in writing or sending a prior notice by email to haitong-ecom@hk.tricorglobal.com to the Company c/o the Hong Kong Branch Share Registrar to change the choice of means of receipt and/or language of the Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications using electronic means (i.e. the Online Version) but for any reason have difficulty in receiving or gaining access to the Online Version of the Corporate Communications, the Company will upon your request in writing or by email promptly send the Corporate Communications to you in printed form free of charge.

Please note that (a) printed copies of the English and/or Chinese versions of all future Corporate Communications will be available from the Company or the Hong Kong Branch Share Registrar on request; and (b) the Online Version of the English and Chinese versions of all future Corporate Communications will also be available on the Company’s website at www.htisec.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully
For and on behalf of
Haitong International Securities Group Limited
CHOU Chuk Nam
Company Secretary

Reply Form 回條

To: **Haitong International Securities Group Limited (the "Company")**
(Hong Kong Stock Code: 665)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致: **海通國際證券集團有限公司(「本公司」)**
(香港股份代號: 665)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

I/We would like to receive all future Corporate Communications* of the Company (the "Corporate Communications") in the manner as indicated below:

本人/我們希望以下列方式收取日後所有 貴公司的公司通訊*(「公司通訊」):

(Please mark **ONLY ONE** (✓) of the following boxes)

(請從下列選擇中, 僅在其中一個空格內劃上「✓」號)

- to read all future Corporate Communications published on the Company's website (the "Online Version") instead of receiving printed copies; and receive an email notification of the publication of Corporate Communications on the Company's website to my/our email address: _____; **OR**
瀏覽日後所有在本公司網站登載的公司通訊(「網上版本」), 以代替收取印刷本, 並收取公司通訊已在公司網站登載的電郵通知; 電郵通知請發送至本人/我們的電郵地址: _____; 或
- to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
僅收取日後所有公司通訊的英文印刷本; 或
- to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
僅收取日後所有公司通訊的中文印刷本; 或
- to receive both the **printed English and Chinese versions** of all future Corporate Communications.
同時收取日後所有公司通訊的英文及中文印刷本。

Name(s) of Shareholder(s)*

股東姓名*

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Signature

簽名

Address*

地址*

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact telephone number (Optional)

聯絡電話號碼(可選擇是否填寫)

Date

日期

* Corporate Communications refer to any documents issued or to be issued by the Company including but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 公司通訊指本公司發出或將發出的任何文件, 包括但不限於: (a)董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告; (b)中期報告及(如適用)中期摘要報告; (c)會議通告; (d)上市文件; (e)通函; 及(f)代表委任表格。

* You are required to fill in the details if you download this Reply Form from the Company's website or the website of Hong Kong Exchanges and Clearing Limited.
假如 閣下從本公司或香港交易及結算所有限公司的網站下載本回條, 請必須填上有關資料。

Notes 附註:

1. Please complete all your details clearly.
請 閣下清楚填寫所有資料。

2. If the Company does not receive this Reply Form or receive a response indicating the objection from you by 18 October 2023, you will be deemed to have consented to receiving the Online Version for all future Corporate Communications, and a notification letter of the publication of the Corporate Communications on the Company's website will be sent to you only in the future.
倘若本公司於2023年10月18日或之前尚未收到 閣下的回條或表示反對的回覆, 閣下將被視為已同意收取日後所有公司通訊的網上版本。 閣下日後將僅獲寄發有關公司通訊已在本公司網站上登載的通知信函。

3. Please provide your email address if you wish to receive notification letter via email. If no email address is provided, a printed copy of notification letter will be sent to you by post when Corporate Communications is/are posted on the Company's website.
如果 閣下希望通過電郵收取通知信函, 請提供 閣下的電郵地址。如果 閣下沒有提供電郵地址, 本公司將向 閣下寄發有關已在本公司網站刊載公司通訊文件的通知信函印刷本。

4. By selecting to read the Online Version of the Corporate Communications published on the Company's website instead of receiving printed copies, you have expressly consented to waive the right to receive all future Corporate Communications in printed form.
選擇瀏覽在本公司網站登載的公司通訊網上版本以代替收取印刷本後, 閣下已明示同意放棄收取日後所有公司通訊印刷本的權利。

5. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東, 則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。

6. The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you inform the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the "Hong Kong Branch Share Registrar"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by reasonable prior notice in writing or using email at haitong-ecom@hk.tricorglobal.com.
上述指示適用於將來寄發予本公司股東的所有公司通訊, 直至 閣下透過本公司於香港的股份過戶登記分處卓佳證券登記有限公司(「股份過戶登記分處」)(地址為香港夏慤道16號遠東金融中心17樓)預先給予本公司合理時間的書面通知, 或電郵至 haitong-ecom@hk.tricorglobal.com 作出通知為止。

7. You have the right at any time by reasonable prior notice in writing or using email at haitong-ecom@hk.tricorglobal.com to the Hong Kong Branch Share Registrar to change the choice of means of receipt and/or language of the Corporation Communications.
閣下可以隨時透過股份過戶登記分處預先給予本公司合理時間的書面通知, 或電郵至 haitong-ecom@hk.tricorglobal.com 作出通知, 以更改公司通訊的收取方式及/或語言版本的选择。

8. Any Reply Form with more than one box marked (✓), no box marked (✓), no signature or any other errors during completion will be void.
如在本回條作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本回條將會作廢。

9. For the avoidance of doubt, we do not accept any additional instructions on this Reply Form.
為免存疑, 本公司將不會處理任何在本回條上的額外指示。

PERSONAL INFORMATION COLLECTION STATEMENT (the "PICS") 收集個人資料聲明

Personal data under the PICS (the "Personal Data") shall have the same meaning as defined under Personal Data (Privacy) Ordinance, Cap 486 of the Laws of Hong Kong (the "PDPO").

Your supply of the Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions as stated in this Reply Form for receiving the Corporate Communications (the "Purposes"). Failure to supply sufficient information may render the Company unable to process your instructions in connection with the Purposes. We may disclose or transfer the Personal Data to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Company/Tricor Investor Services Limited at the above address.

《收集個人資料聲明》所指的個人資料(「個人資料」)須與香港法律第486章《個人資料(私隱)條例》所界定者具有相同涵義。

閣下是自願向本公司提供個人資料, 以用於處理 閣下就在本回條上所述有關收取本公司通訊的指示(「該等用途」)的要求。如 閣下並未能提供充分的資料, 可能會導致本公司未能處理 閣下就該等用途而發出的指示。我們可能會向為本公司提供行政、電腦及其他服務的代理人、承辦商或第三方服務供應商, 以及其他依法獲授權而要求取得有關資料的人士或其他與上述列出的該等用途有關以及需要接收有關資料之人士披露或提供有關個人資料。為進行政等用途, 本公司將在所需時間內保留 閣下的個人資料。有關查閱及/或更正相關個人資料的要求可按照《個人資料(私隱)條例》提出, 而有關要求須以書面作出並郵寄至本公司/卓佳證券登記有限公司, 地址已在上述文載列。

(Please cut along the dotted line 請沿虛線剪下)

MAILING LABEL 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港
Haitong International Securities Group Limited
海通國際證券集團有限公司
(665)

Please cut the mailing label on the right and stick it on an envelope to return this Reply Form to us.

No postage stamp is required if posted in Hong Kong

閣下寄回此回條時, 請將右方的郵寄標籤剪貼於信封上。

如在本港投寄, 毋須貼上郵票