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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

VOLUNTARY ANNOUNCEMENT

Chinasoft Seizes the Opportunities in Xinchuan Development and Signs an Agreement to Become a Key Partner for PCITC

Chinasoft International Limited (hereinafter referred to as “Chinasoft” or “**the Company**”) releases this announcement as a voluntary announcement to let the public know the latest information of the Company.

The Company is pleased to announce that it has recently signed a framework agreement for information technology services with Petro-CyberWorks Information Technology Co., Ltd. (hereinafter referred to as “**PCITC**”). Both parties will collaborate on enterprise digital transformation, aiming to achieve mutual benefits. According to the agreement, PCITC and the Company, building upon mutual trust, will leverage their respective strengths and resources in areas such as ERP, information systems software development, and software project implementation. This collaboration will drive enterprise digital transformation and high-quality sustainable development. This partnership signifies a significant breakthrough for Chinasoft in participating in the construction of China’s technological innovation solutions for critical information infrastructure industries and jointly developing a domestically produced digital ecosystem with industry customers.

Under the dual drivers of the energy revolution and digital revolution, technological innovation in the energy industry is becoming increasingly active, with emerging digital application scenarios. The industry is accelerating its development towards a green, intelligent, and low-carbon direction. Both parties will jointly promote the deployment of domestic alternatives and digital transformation technologies in the energy and chemical industry. Focusing on the entire industry chain and comprehensive business environment in the energy and chemical sector, they will collaborate in areas such as smart oilfields, intelligent refineries, and smart management to construct an independently controllable domestic digital system. This effort will facilitate the transformation and upgrade of energy system operations and management towards comprehensive standardization, deep digitization, and high-level intelligence, harnessing the power of digital innovation to promote high-quality development in the industry.

In the future, Chinasoft will concentrate on the energy and chemical industry, providing high-quality ERP consulting and implementation services. It will accelerate collaborative innovation and the application of new technologies and models, striving to become the preferred service provider for digital and intelligent transformation in large Chinese enterprises.

About PCITC:

PCITC is a comprehensive provider of information technology solutions and products across the entire industry chain in the energy and chemical sector. They possess rich industry experience, a broad range of international and local capabilities, and have established a complete service value chain. Their services encompass various domains, including top-level design for digital transformation, planning and design of information projects, project implementation and delivery, system/application maintenance, and digital operations. They offer customers fully integrated information technology services.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 18 September 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer), Dr. He Ning (Vice Chairman) and Dr. Tang Zhenming, two non-executive Directors, namely Dr. Zhang Yaqin and Mr. Gao Liangyu, and three independent non-executive Directors, namely Dr. Lai Guanrong, Professor Mo Lai Lan and Mr. Yeung Tak Bun J.P..

* *For identification purposes only*