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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China Limited, Luxembourg Branch (the “Issuer”)

CNY2,000,000,000 2.98 per cent. Notes due 2026

(Stock Code: 84449)

(the “Notes”)

under the U.S.\$40,000,000,000 Medium Term Note Programme

(the “Programme”)

Established by Bank of China Limited



中國銀行

BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of China (Hong Kong)	BOC International	Agricultural Bank of China	Bank of Communications
China CITIC Bank	China Construction Bank (Asia)	China Securities International	Citigroup	CITIC Securities
Crédit Agricole CIB	HSBC	Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho	Natixis

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 8 May 2023 in relation to the Programme, the supplemental offering circular dated 7 September 2023 in relation to the Programme and the pricing supplement dated 11 September 2023 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 19 September 2023.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
18 September 2023

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

* *Non-executive Directors*

Independent Non-executive Directors