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**中國銀行股份有限公司**  
**BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*  
**(the “Bank”)**

**(Stock Code: 3988 and 4619 (Preference Shares))**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

### **Bank of China Limited, Luxembourg Branch (the “Issuer”) CNY2,000,000,000 2.98 per cent. Notes due 2026 (the “Notes”) under the U.S.\$40,000,000,000 Medium Term Note Programme Established by the Bank**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes issued by the Issuer under the U.S.\$40,000,000,000 medium term note programme established by the Bank were admitted to trading on the professional segment of the Euro MTF market operated by the Luxembourg Stock Exchange, listed on the official list of the Luxembourg Stock Exchange and displayed on the Luxembourg Green Exchange on 18 September 2023 and were admitted to the official list of securities maintained by the Dubai Financial Services Authority and admitted to trading on NASDAQ Dubai on 19 September 2023.

The relevant documents delivered to and published on the website of Luxembourg Stock Exchange can be viewed at [www.luxse.com](http://www.luxse.com).

The relevant documents delivered to and published on the website of NASDAQ Dubai can be viewed at [www.nasdaqdubai.com](http://www.nasdaqdubai.com).

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
19 September 2023

*As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong\*, Zhang Jiangang\*, Huang Binghua\*, Liu Hui\*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*