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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

APPLICATION FOR STAY OF WINDING UP ORDER AGAINST THE COMPANY AND FIXING OF COURT HEARING DATE

This announcement is made by North Mining Shares Company Limited (In liquidation) (the “**Company**”) on a voluntary basis.

Reference is made to the Company’s announcements dated 21 February 2023, 7 June 2023 and 15 September 2023 (collectively, the “**Announcements**”) and circular dated 13 June 2023 (the “**Circular**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

APPLICATION FOR STAY OF WINDING UP ORDER

As disclosed in the announcement dated 15 September 2023, the hearing date for the application of the Company to stay the winding up order (the “**Winding Up Order**”) and proceedings against the Company permanently was tentatively scheduled on 25 September 2023.

The Company wishes to announce that on 19 September 2023, it has taken out a summons and formally applied to the High Court of Hong Kong for the stay of the Winding Up Order under the proceedings HCCW452/2021. The hearing for such application has been formally fixed on 25 September 2023 at 9:30 a.m.

Company will provide further update on the results of the hearing as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the Company's shares on the Stock Exchange, which has been suspended with effect from 9:00 a.m. on 1 April 2021 remains suspended and will continue to be so until further notice.

By order of the Board
North Mining Shares Company Limited
(In Liquidation)
So Kit Yee Anita
Lau Wun Man
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 19 September 2023

According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the board of directors of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.

The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.