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(Incorporated in Bermuda with limited liability)

(Stock Code: 371)

ANNOUNCEMENT

ISSUE OF 2023 MEDIUM-TERM NOTES SERIES 1 BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY BEIJING ENTERPRISES WATER (CHINA) INVESTMENT CO., LTD.

This announcement is made by Beijing Enterprises Water Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company hereby announces that Beijing Enterprises Water (China) Investment Co., Ltd.* (北控水務(中國)投資有限公司) (the “Issuer”), a wholly-owned subsidiary of the Company has submitted an application to the National Association of Financial Market Institutional Investors for registration and issuance of the Company medium-term notes in an aggregate amount of no more than RMB5 billion. The Issuer has obtained the notice of registration (Zhong Shi Xie Zhu [2022] MTN363) issued by the National Association of Financial Market Institutional Investors for such issue as and when appropriate.

The Issuer proposes to issue 2023 medium-term notes series 1 (the “BEW China Investment 2023 Medium-term Notes Series 1”) of principal amount of RMB1 billion in the People’s Republic of China. Proceeds to be raised from the BEW China Investment 2023 Medium-term Notes Series 1 are intended to be used for its general working capital purposes.

In case of any inconsistency, the principal amount, terms, interest rates, use of proceeds raised from the issuance of the BEW China Investment 2023 Medium-term Notes Series 1 and other key information set out in the offering circular published at the time of issuance of the BEW China Investment 2023 Medium-term Notes Series 1 shall prevail.

Offering circular and other documents relating to the issuance of BEW China Investment 2023 Medium-term Notes Series 1 will be published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com) at the time of issuance.

By Order of the Board
Beijing Enterprises Water Group Limited
Xiong Bin
Chairman

Hong Kong, 19 September 2023

As at the date of this announcement, the Board comprises eight executive directors, namely, Mr. Xiong Bin (chairman), Mr. Jiang Xinhao, Mr. Zhou Min (chief executive officer), Mr. Li Haifeng, Mr. Ke Jian, Ms. Sha Ning, Mr. Tung Woon Cheung Eric and Mr. Li Li, one non-executive director, namely, Mr. Wang Dianchang and five independent non-executive directors, namely, Mr. Shea Chun Lok Quadrant, Mr. Guo Rui, Mr. Chau On Ta Yuen, Mr. Dai Xiaohu and Ms. Chan Siu Chee Sophia.

** For identification purpose only*