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**China Health Group Limited**  
**中國衛生集團有限公司**

*(Carrying on business in Hong Kong as CHG HS Limited)*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**EFFECTIVE DATE OF CAPITAL REDUCTION OF ISSUED SHARES,  
SUB-DIVISION OF AUTHORISED BUT UNISSUED SHARES AND  
REDUCTION OF SHARE PREMIUM**

References are made to the announcement of China Health Group Limited (the “Company”) dated 1 August 2023 and the circular of the Company dated 24 August 2023 (the “Circular”) and the poll results announcement of the annual general meeting of the Company dated 18 September 2023 in relation to the Capital Reduction, the Sub-division and the Share Premium Reduction. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions for the implementation of the Capital Reduction, the Sub-division and the Share Premium Reduction as set out in the Circular have been fulfilled. Hence, the Capital Reduction, the Sub-division and the Share Premium Reduction became effective on 20 September 2023 (Bermuda time) and the dealing in New Shares on the Stock Exchange will commence on 20 September 2023 (Hong Kong time).

<b>Event</b>	<b>Timeline</b>
Effective date of the Capital Reduction, the Sub-division and the Share Premium Reduction . . . . .	Wednesday, 20 September 2023
Commencement of dealing in the New Shares . . . . .	9:00 a.m. on Wednesday, 20 September 2023
First day of free exchange of existing share certificates for new share certificates for the New Shares . . . . .	Wednesday, 20 September 2023
Last day for free exchange of existing share certificates for new share certificates for the New Shares . . . . .	Thursday, 19 October 2023

## **Free exchange of share certificates**

Shareholders may, on or after Wednesday, 20 September 2023 and until Thursday, 19 October 2023 (both days inclusive), submit their existing certificates for the Shares in blue colour to the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong, to exchange, at the expense of the Company, for new share certificates for the New Shares in brown colour. Thereafter, certificates for Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be specified by the Stock Exchange) by the Shareholders for each share certificate issued for the New Shares or each existing shares certificate for the Existing Shares submitted for cancellation, whichever the number of certificates issued or cancelled is higher. All existing share certificates for the Shares will only remain effective as documents of legal title and may be exchanged for certificates for the New Shares at any time but will not be accepted for delivery, trading and settlement purposes.

By Order of the Board  
**China Health Group Limited**  
**Zhang Fan**

*Chairman of the Board and Executive Director*

Hong Kong, 20 September 2023

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Fan (Chairman) and Mr. Chung Ho; three non-executive Directors, namely, Mr. Xing Yong, Mr. Huang Lianhai and Mr. Wang Jingming; and three independent non-executive Directors, namely, Mr. Jiang Xuejun, Mr. Du Yanhua and Mr. Lai Liangquan.*