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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Everbright Bank Co., Ltd., Sydney Branch (the “Issuer”)**



**中國光大銀行股份有限公司**

**China Everbright Bank Company Limited (the “Company”)**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 6818)**

**Issue of U.S.\$550,000,000 Floating Rate Notes Due 2026 (the “Notes”)**

**(Stock Code: 5870)**

**under its**

**U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

China Everbright Bank Hong Kong Branch	CEB International	Citigroup	CITIC Securities
Agricultural Bank of China Limited Hong Kong Branch	Bank of China	Bank of Communications	ICBC (Asia)

*Joint Bookrunners and Joint Lead Managers*

ABC International	Agricultural Bank of China Limited Macao Branch	ANZ	Bank of China (Hong Kong)	BOCOM International	BOSC International	China Construction Bank
China CITIC Bank International	China Galaxy International	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	CMB International	CMB Wing Lung Bank Limited
CNCB Capital	CBA	Crédit Agricole CIB	DBS Bank Ltd.	Guotai Junan International	HSBC	Huatai International

<b>ICBC Singapore</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Mizuho</b>	<b>MUFG</b>	<b>Nanyang Commercial Bank</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>SMBC Nikko</b>
		<b>SPDB International</b>		<b>UBS</b>		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the original offering circular dated 8 September 2023 relating to the Programme, the drawdown offering circular dated 13 September 2023 relating to the Notes (including the pricing supplement dated 13 September 2023). The listing of and permission to deal in the Notes is expected to become effective on or about 21 September 2023.

**The Board of Directors of  
China Everbright Bank Company Limited**

Beijing, the PRC

20 September 2023

*As at the date of this announcement, the Executive Directors of the Company are Mr. Wang Zhiheng and Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Wei, Mr. Zhu Wenhui, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.*