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恒 投 證 券

HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))

(the “**Company**”)
(**Stock Code: 01476**)

POLL RESULTS OF THE EGM HELD ON 20 SEPTEMBER 2023

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the 2023 third extraordinary general meeting (the “**EGM**”) of the Company both dated 4 September 2023. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Notice and the Circular.

POLL RESULTS OF THE EGM

The EGM was held at the meeting room of 11/F, China Life Centre, No. 17 Finance Street, Xicheng District, Beijing, the PRC at 9:00 a.m. on Wednesday, 20 September 2023. The EGM was held in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

The EGM was convened by the Board and was presided over by Mr. Zhu Yanhui, the Chairman. All the Directors of the Company attended the EGM. Voting at the EGM was taken by poll.

As at the date of the EGM, the total number of issued share capital of the Company was 2,604,567,412 Shares (of which, 2,153,721,412 Shares were Domestic Shares and 450,846,000 Shares were H Shares). Shareholders holding an aggregate of 1,095,128,193 voting Shares, representing approximately 42.05% of the total number of issued voting Shares, attended the EGM either in person or by proxy.

As disclosed in the Circular, any Shareholders who have a material interest in the Transactions will be required to abstain from voting on the ordinary resolution in respect of the Transactions at the EGM. As of the date of the EGM, Finance Street Investment, through Beijing Huarong Zonghe Investment Co., Ltd. (北京華融綜合投資有限公司) and Beijing Finance Street Xihuan Properties Co., Ltd. (北京金融街西環置業有限公司), is indirectly interested in 781,367,619 Domestic Shares, representing 29.99% of the issued share capital of the Company. Accordingly, Beijing Huarong Zonghe Investment Co., Ltd. (北京華融綜合投資有限公司) and Beijing Finance Street Xihuan Properties Co., Ltd. (北京金融街西環置業有限公司) were required to abstain from voting on the ordinary resolution approving the Transactions at the EGM (the “**Resolution**”). Accordingly, the number of Shares entitling the Independent Shareholders to attend and vote on the resolution proposed at the EGM was 1,823,199,793 Shares.

Save as disclosed above, no Shareholder was required to abstain from voting on the Resolution in accordance with the requirements of the Listing Rules. There were no Shares entitling the holders to attend the EGM but requiring them to abstain from voting in favour of the Resolution as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention to vote against or to abstain from voting on the Resolution as set out in the Notice and the Circular. The Company was not aware of any party indicating its intention to vote only against the Resolution or abstain from voting at the EGM. The Resolution was put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company’s H Share Registrar, was appointed as scrutineer of the EGM. Two Shareholders’ representatives and one supervisors’ representative were also appointed as vote counters and scrutineer of the EGM, respectively. The poll results in respect of the Resolution are as follows:

ORDINARY RESOLUTION		Votes (%)		
		For	Against	Abstain
1.	To consider and approve the Transactions (as defined in the Company’s circular dated 4 September 2023)	1,095,128,193 (100%)	0 (0%)	0 (0%)

As more than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favor of the Resolution, the Resolution was duly passed as an ordinary resolution.

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
20 September 2023

As at the date of this announcement, the Board comprises Mr. Zhu Yanhui as executive Director; Mr. Yu Lei, Mr. Wang Linjing, Mr. Li Ye, Ms. Yang Qin and Mr. Li Yanyong as non-executive Directors; Mr. Chen Xin, Mr. Xu Hongcai and Ms. Cheng Zhuo as independent non-executive Directors.